







# 12 aprile 2011

# **LEADER** approach in Italy

Raffaella Di Napoli (dinapoli@inea.it)









### **Leader approach**

In policy terms, Leader was introduced as a 'Community initiative' financed under the EU Structural Funds. From 2007 onwards, the Leader approach will be integrated ('mainstreamed') within overall EU rural development policy. This means Leader will be included in national and regional general rural development programmes supported by the EU, alongside a range of other rural development axes.



1989/93 Leader I

N. GAL	29
Superficie(%)	7,5
Popolazione (%)	2,5
Risorse (meuro)	100,3
Risorse medie PSL (meuro)	3,4



94/99 Leader II

203
47,5
17,4
471,4
2,3



2000/06 Leader+

132
53,1
18,9
473,8
3,6



2007/13 Asse IV

>200
87,3
37,2
1.346
7,2









### The results of Leader in Italy

- 1. Generally, the Leader Programme in Italy besides improving the financial management of the projects (in different phases of the programming period, the LAGs have spent all the resources allocated), has contributed to Improving the governance programmes al local level, favoring a major transparency and communication, the widespread distribution of the information, the participation of all the levels, including the citizens, to the elaboration and implementation of the policies, the responsibility, a major effectiveness of the investments and a major coherence between the development policies;
- 2. Strengthen the capacities of projecting, investigating and interpreting the local phenomena, facilitating the initiation of real bottom-up processes and the sharing of strategies with the local policy makers and, generally, with all the actors from the territory;
- 3. Diversification of the interests on the territory and of the beneficiaries regarding the "new" issues, previously less appreciated and spread (e.g. chain projects for products and intersectoral chains, interventions in favors of the rural tourism, of the new forms of energy and of the social agriculture);
- 4. Diversification and coordination of the instruments and of the sources for financing the development strategies (the LAGs have tried to reach a major coordination and complementarity with other intervention instruments from the regional, national and community's policies, even of sectoral type);
- 5. Strengthen the communication capacity of the rural territories.









### The Leader in Italy has allowed the achievement of important results, which consist in;

a progressive distribution of the Leader method in all the Italian rural areas (in the current programming phase 2007-2013, it involves about 87% of the Italian territory with more than 30% of the Italian population);

the realization from 1990 to 2006 of development actions in the rural territories for a global amount of 1.045 millions of euro;

the programming, for the period 2007-13, of investments for the realization of local development strategies of 1.346 millions of euro, managed by 190 Local Action Groups.



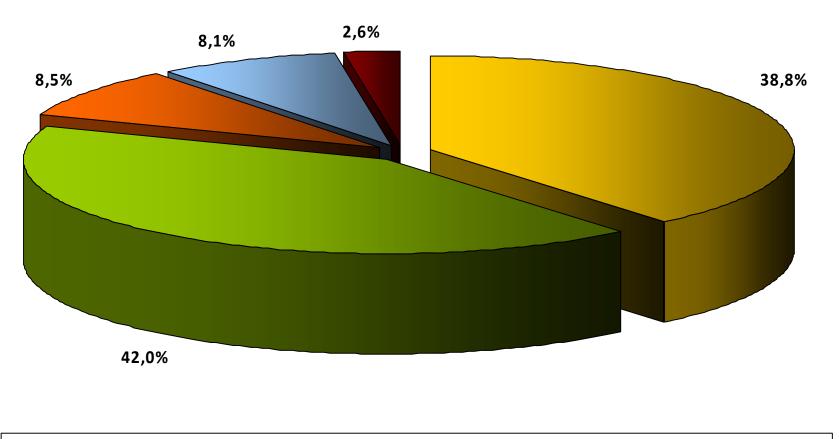






# Integrated and multisectoral action

# **RDPs: resources distribution - Italy**



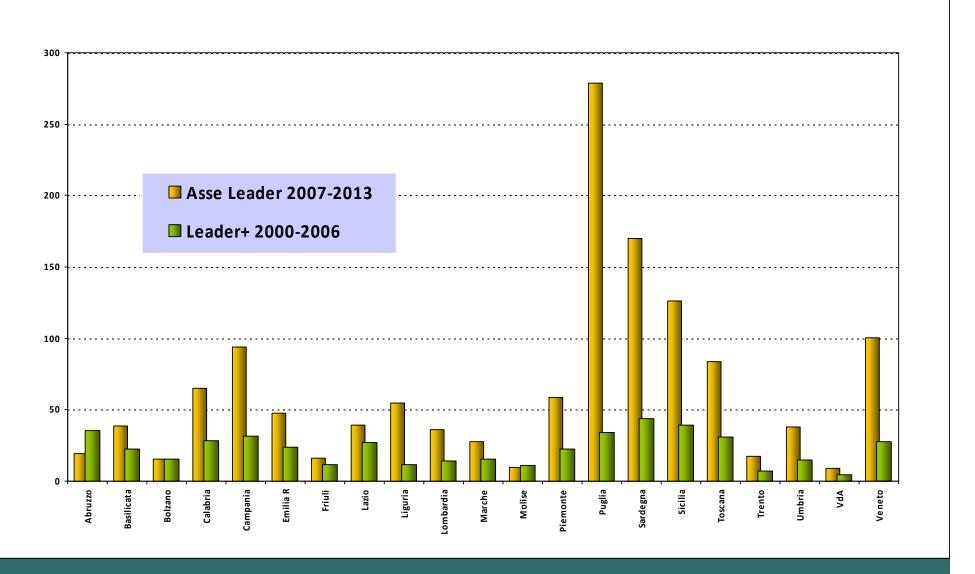












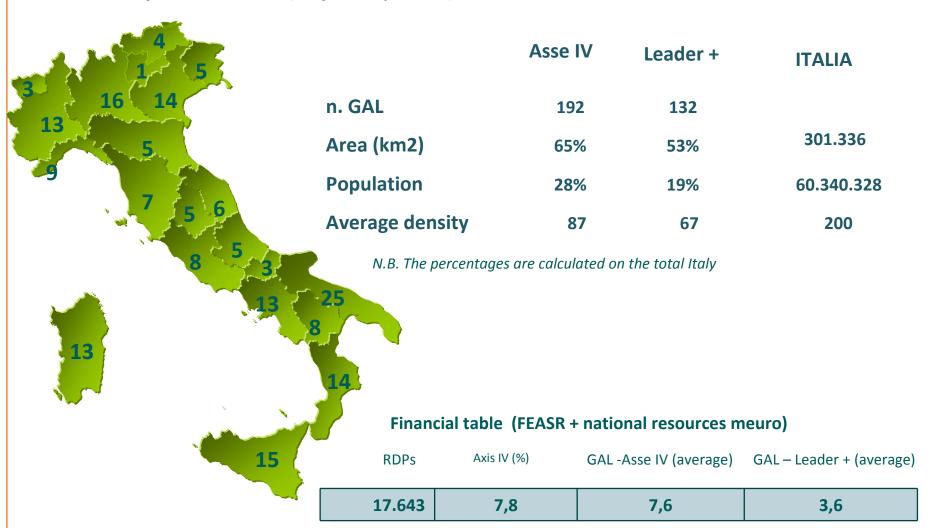








# **The Axis 4 implementation** (10 febrary 2010)



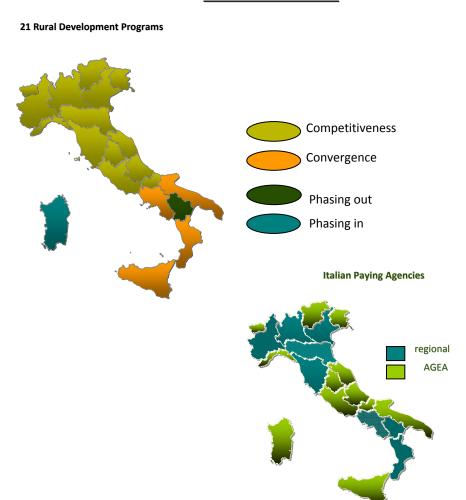








### **ITALIAN CONTEXT**



### FG1 - QUESTIONNAIRE

### **Key characteristics of selected LAGs**

In all cases LAGs have legal personality 85% operating also in previous programming period: LAG staff: 5 people

### **Project Eligibility**

- Project eligibility outside scope of RD measures: yes
- Can the LAG select complex projects combining various types of eligible actions and/or measures? yes

Misura

311 312

313 321

322

331

3AL

n. RDP

15

18 19

19

13

17

12

12

Misura	n. RDP		Misura	n. RDP
111	9		211	2
112	3		212	1
113	2		214	3
114	3		215	2
115	2		216	11
121	10		221	4
122	9		222	1
123	10		223	3
124	6		225	1
125	5		226	3
126	2		227	10
131	0		2AL	7
132	5			
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#### REGULATORY FRAMEWORK

Demarcation of tasks between MA, PA and LAG in Italy

#### subjects

phases	MA	LAG	PA
Elaboration of calls	4	17	0
Definition of selection criteria	4	17	0
Publication of calls	1	19	0
Reception of applications	2	17	1
'			
Administrative and technical checks	4	16	1
On-spot checks (if any)	4	14	2
Definition of ranking	4	16	1
Ranking approval	3	17	1
Definition of final list of beneficiaries	3	17	1
•			
Reception of payment claims	4	15	1
Administrative and technical checks	4	13	4
On-spot checks	3	9	5
Clearence of payments	0	0	21

### A TYPOLOGY OF LEADER IMPLEMNTATION MODELS

# 1. Decentralisation of project selection competence

Variant A (checks on applications for payment are made by AdG or OP): Bolzano, Umbria, Veneto

Variant B (checks on applications for payment are made by LAG): Marche

# 3. Decentralisation of project approval (local global grant)

Variant A (The payment to the beneficiary is made by the paying agency): Campania, Lombardia, Molise, Valle d'Aosta

Variant B (The payment to the beneficiary is made by the LAG): Abruzzo, Basilicata, Calabria, Emilia Romagna, Friuli Venezia Giulia, Lazio, Liguria, Piemonte, Puglia, Sardegna, Sicilia, Toscana, Trento

In Italy the payments are always made by OP. However, in the case of Model 3 - variant A2, the Gal authorizes the OP to pay

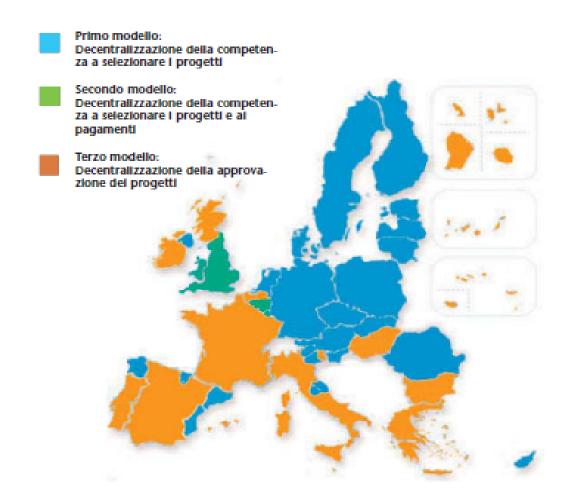




















# Finding solutions to the arrangement of Leader in the PSR while retaining the features proposed in Reg 1698/05

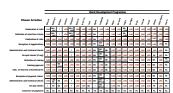
### Programmazione

LDP design - LAG Organization

Α

Analysis of EU and national regulatory framework (PSR)

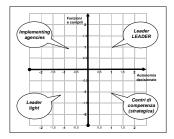
Reconstruction of routes (the framework of organizational models) Analysis of skills needed to GAL Identification of "micro-processes of each phase Analysis of critical issues and solutions



В

Review of bottom – up models adopted

How the interpretation given by QR encourages / stimulates / allow adequate adoption of the Leader?



Realizations

LAG management and realization of the LDP

C

### Analysis of the bottom - up effects

In on-going situation, rules and behaviors can be compared with the effects. what extent the QR has: actually encouraged/stimulated/insured proper implementation of the Leader;

the extent to which QR has "changed" the role and the organizational structure of the LAG

improved the effectiveness and efficiency of the measures of rural development policies











# How the interpretation given by QR encourages/stimulates/allow adequate adoption of the Leader?

# The level of decison-making autonomy of LAGs

(Regulation 1698/05, in establishing the bottom-up approach, makes explicit reference to the decision-making concerning the elaboration and implementation of local development strategies which must feature the LAGs)

### The level of functional autonomy

Community regulation provides for the conduct of several tasks to ensure compliance with the principles of transparency and competition in the allocation of public resources, but also accuracy, relevance and appropriateness of the expenditure. To that end, provided a comprehensive monitoring activities on the aid applications and payment



Criteria to measure the "Leaderability"



### LDPs design

rules define the areas rules concerning partnership decision making in the development of strategies Leader-fitness of the regulatory framework



### LDPs implementation

decision-making autonomy in implementation phase the degree of decentralization of tasks and functions













### The score

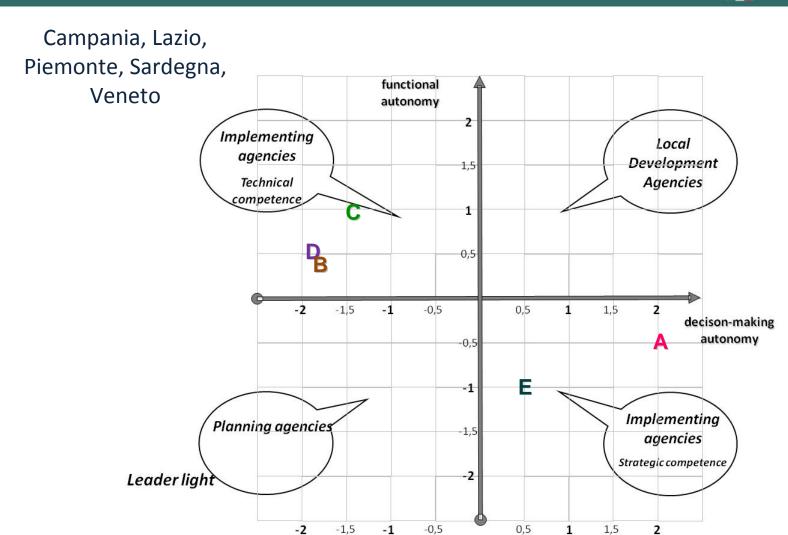
- -Was awarded the highest score (2) when compared to the general assessment question, the RF does not create barriers or limitations to the application of the Leader characteristics;
- Was assigned the lowest score (-2) when compared to the evaluation questions generally are placed restrictions on decision- making autonomy and/or performance of specific tasks by the LAG;
- Intermediate scores are applied where, with respect to specific areas of analysis, responses





















# Asse IV misure previste (fonte PSR)

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		Abruzzo	Basilicata	Bolzano	Calabria	<sub>B</sub> du,	Emilia R.	iui.	Lazio	Liguria	mba	Marche	Molise	ou,	Puglia	Sardegna	Sicilia	Toscana	$^{Trento}$	Umbria	lle a	Veneto
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12	331 3AL																					









# FEASR resources – Allocation % Comparison between 2000-2006 and programming Leader Axis IV 2007-2013

	NO	RD	CENT	ГПО	SU	JD	ITA	LIA
	Prog 2007-2013	Leader 2000-2006	Prog 2007-2013	Leader 2000-2006	Prog 2007-2013	Leader 2000-2006	Prog 2007-2013	Leader 2000-2006
ASSE I	14,7	3,5	7,7	18,8	5,6	18,3	8,4	14,4
ASSE II	8,5	2,7	1,7	2,6	5,2	2,2	5,7	2,4
ASSE III	76,9	93,8	90,6	78,7	89,2	79,6	85,9	83,3
TOTALE	100,0	100,0	100,0	100,0	100,0	100,0	100,0	100,0

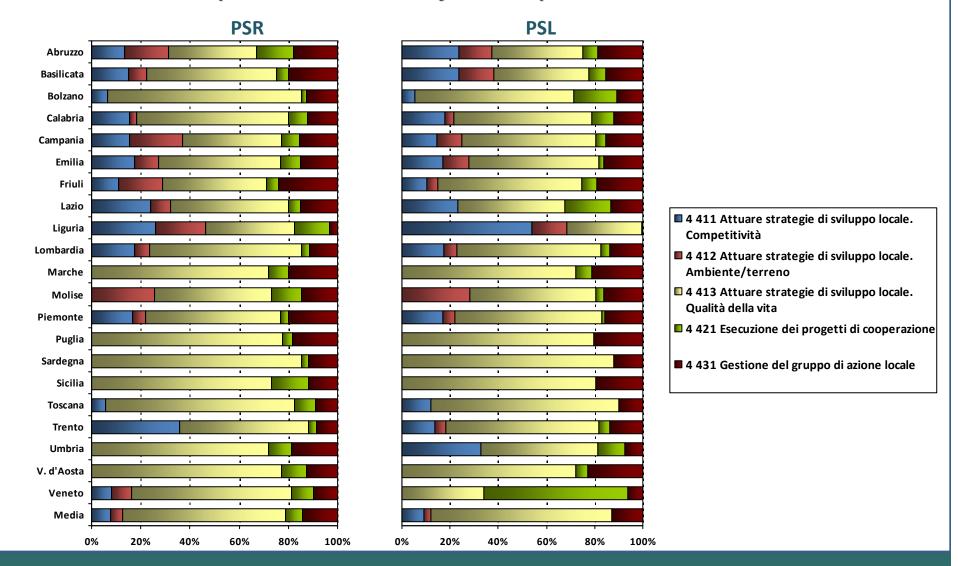








### Asse IV - Distribuzione percentuale delle risorse finanziarie per misura nei PSR e nei PSL











#### Main critical issues

### **Programming**

Processes of internal reorganization of the Italian Regions

Slow selection of LAG and LDP

Complexity of the procedural framework

Announcements and selection criteria for beneficiaries

#### Activity startup

Limited availability of LAG financial resources for starting

Private investment in the Leader territories

Pagamento delle domande presentate dai GAL

Cooperazione

M&V

### **Operations**

Ensure fairness and transparency in selection procedures

Determine the expenditure

Ensure rigorous and effective checks system

#### Problemi

Staff do not always adequately trained

Difficulties in defining the procedure of the RD (Leader role in the PSR)

Problem connecting with the general procedures and measures of DP

Coordination with the heads of the other axes and adaptation to the specific criteria Leader

Availability of technical and professional resources

Definition of procedures and control systems

Different regulatory frameworks (procedures and timing)

Need to adapt the system of M & V

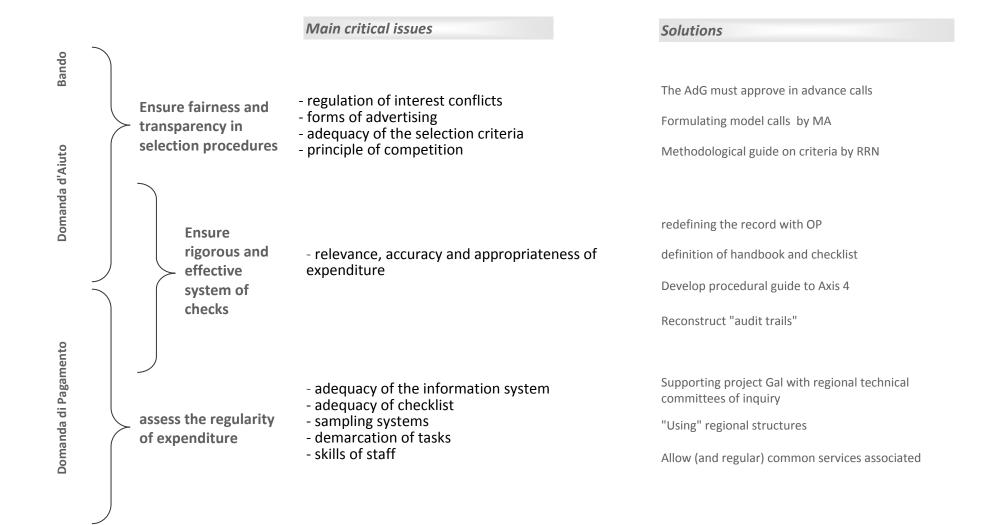




















#### **NATIONAL RURAL NETWORK - LEADER ACTIVITIES**

The INEA has carried out a strategic role in favoring a correct application of the method and an efficient and effective management of the programmed activities and of the realized actions.

Especially, since 1990 until today, the INEA has carried out the following activities:

support provided to the regional administration regarding the relation with the EC;

support provided to the Regional Administrations in the activity of guiding and coordinating the phases of drawing up, programming and implementation of Leader II, Leader + and Axis IV of the Rural Development Programmes 2007-2013;

monitoring and evaluation activities for the implementation of Leader II, Leader + and Axis IV of the Rural Development Programmes 2007-2013;

support for the acquisition, updating and improving of the management competences of the actors involved in the implementation of Local Development Plans;

animation Unit of the European Observatory Leader II, of the European Network Leader+; of the European Rural Network 2007-2013.









#### **NATIONAL RURAL NETWORK - LEADER ACTIVITIES**

In the current programming phase, the MiPAAF has activated a specific project the "National Rural Network" within which it has been created a specific taskforce of support to the drawing up, programming and implementation of local development strategies realized according to the Leader method.

Besides the "Leader Network", the MiPAAF has created other taskforces which analyse also arguments and procedural aspects relevant for an efficient and effective management of Leader.

Among these, there are: the Task Force for Monitoring and Evaluation; the Task Force Good Practices and the Task Force Cooperation.

Within the frame of support activities described above, the MiPAAF has carried out or still carries out numerous actions of:

- •research, studies and analyses on the methodology, arguments and sectors of activity, which make the object of the Leader measure;
- •collecting and diffusion of the information;
- •collecting, analyses and diffusion of good practices from Leader both at national and European levels;
- animation, training and exchange of experiences;
- •technical assistance to the realization of local development strategies;
- •technical assistance to the inter-territory and trans-national cooperation.









## **Framework**

- Leader actors must establish strong relations with RDPs and NRN systems
- Leader is an initiative characterized by its own specific history, culture, language, users and relations
- Leader actors have a general difficulty to establish relations with other rural development experts/organisations/actors working in different regions
- Important needs: integration among development policies at regional and local level
- Relations and contacts among different actors are more and more facilitated by the improvement of technology and access to information.
- Leader actors want to be actively involved in building leader culture, ideas and activities









# Leader Network experience in Italy: leassons learnt

	Leader II	Leader+	What must be done and what must be avoided
Policy Skills	1° structured experience of networking © High degree of enthusiasm © Thematics skills ©	Strengthening networking approach © Isolation of the network © Diffusion of Leader "skills" ©	Self-referentiality of Leader Network system ☺  Top - down approach ☺  Geographic distance between territories ☺
	Low degree of technology 🕾	Leader portal ☺	Strengthening and increasing the utilisation of interactive communication tools ©
Technology  Network	Top down approach  Thematic working group organisation	Top-down approach  Over- bureaucratisation  Geographic distance	Strengthening networking methodologies (building together proposals and solutions) © Bringing out the contribution coming from each Leader actor ©
approach	Methodological support ©	between territories	Timeliness ☺ Flexibility ☺









### ... how to network

## Leader Network is defined as a community of practice of the NRN

"The communities of practice can be defined as aggregations of limited size within larger organizational contexts whose members share a mode of action and interpretation of reality in which they operate ."

(E. Wenger).









# **OBJECTIVES:**

# For Leader the NRN main scope is to provide communication tools and to bring out the identity of all the Leader stakeholders

### 1. NRN "internal" communication, information, training

- Improving axis 4 implementation
- Strengthening Leader actors expertise
- Promoting integration between Leader and the other territorial and rural development policies

### 2. NRN "External" communication, information and training

- Disseminating information about Leader contribution in local development processes
- Promoting integration between Leader and the other territorial and rural development policies
- Supporting Leader areas/territories (supporting communication/information activities between Leader actors in different areas)







Through participatory methods were identified for macro-areas and major themes to elaborate.

The topics are subject to periodic review so that they can reorganize the activities of the Task Force based on the actual needs of the principal actors of leaders



### The *participatory* methods of analysis and Planning

Tools	Main function						
	analysis	Palnning					
Focus group analysis of needs	• • •	000					
Workgroups CBN	• • •	• • 0					
Open space for collective reflection	• • 0	• • 0					





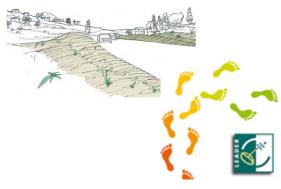




## Meetings



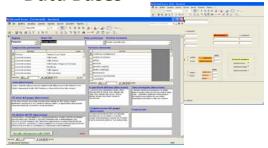
# Study visit



## **Publications**



### Data Bases



### Video



### Internet area

LeaderBook On-line training On-line legal and administrative window





