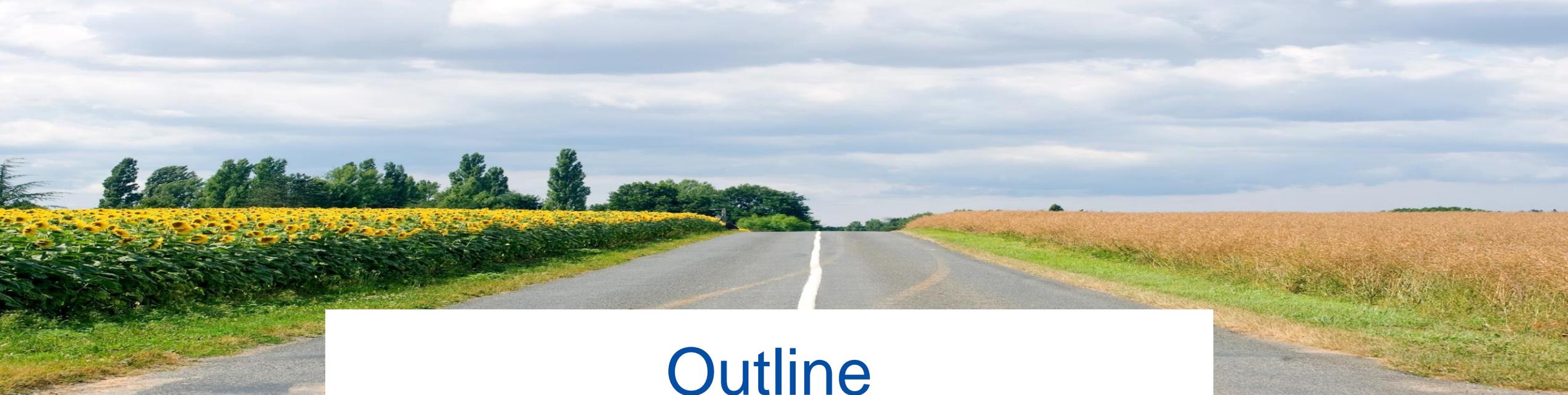




# Data for Monitoring and Evaluation (Art.129)

Expert Group for Monitoring and Evaluating the CAP

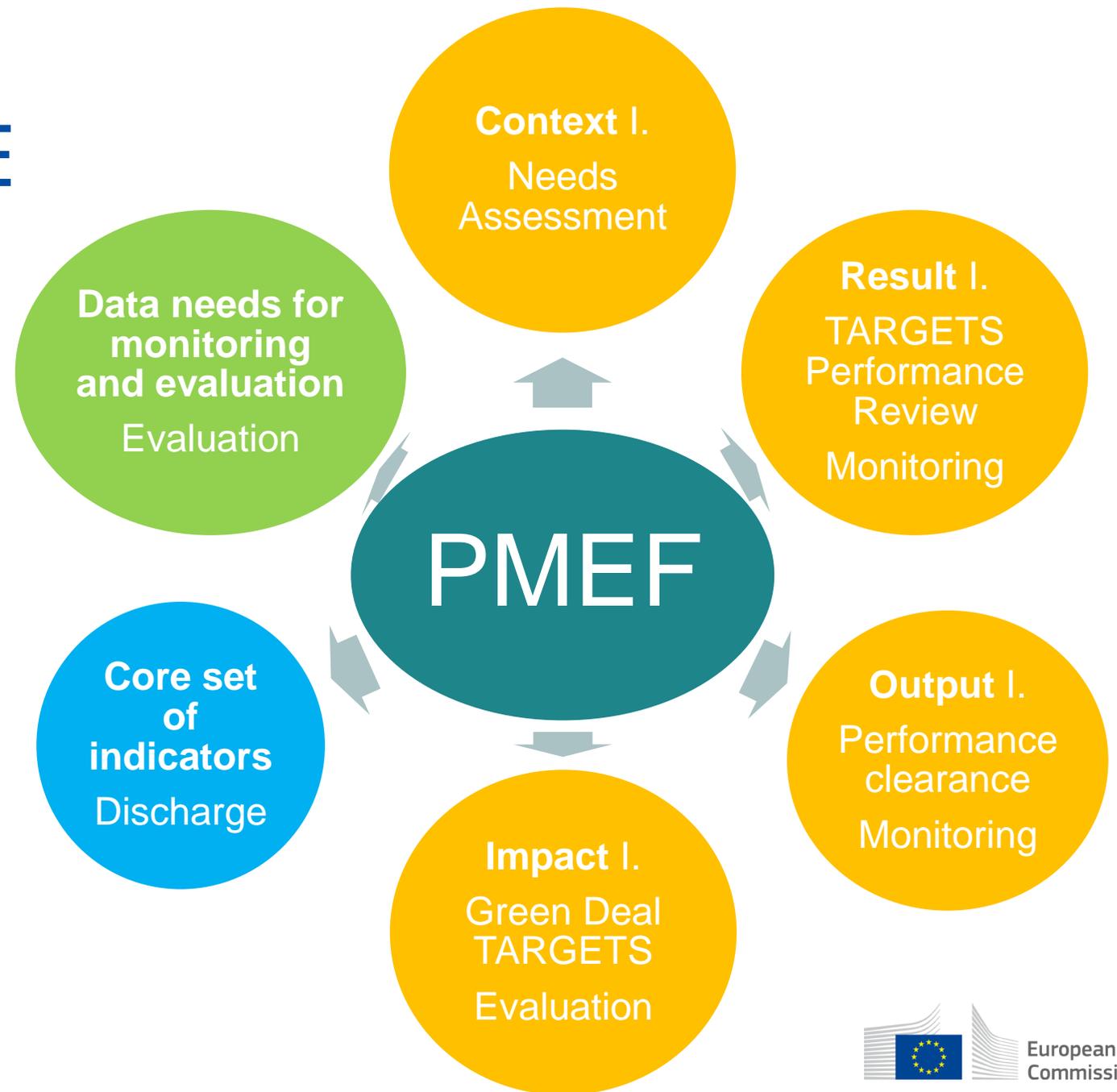
*Sophie H elaine, 17.09.2021*



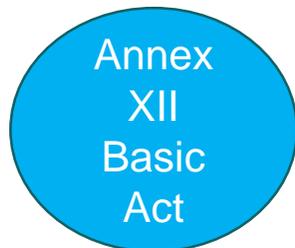
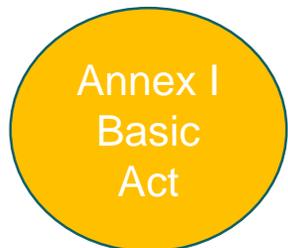
# Outline

- The reporting and evaluation obligations in the CAP 2023-2027

# The PERFORMANCE Monitoring and Evaluation Framework



Colour legend



# Evaluation and reporting obligations CAP 2023 - 2027

# Reports

- 28 Annual Performance Reports (APR): Output and Result indicators of Annex I
  - Yearly on 15 Feb. of Financial Year (FY) N+1, for data paid in FY N (and claimed in N-1)
  - First APR: 15 Feb 2024, covering only Sectoral Programmes and a few RD measures
  - From 15 Feb 2025, the APR will cover fully the expenditure under CAP Plans.
- Reports to EP and Council
  - **Annually**, discharge procedure: 25 core set of indicators, Output, Result and Impact indicators of Annex XII
  - **2023** on MS CAP Plans, describing the joint efforts of MS towards EU Green Deal targets and CAP objectives
  - **2025** on the operation of the NDM by the MS and combined contribution of MS strategic plans' interventions to achieve environmental and climate commitments of the Union
  - **2027** on the first results on the performance of the CAP (interim evaluation)
  - **2031** on the performance of the CAP (ex-post evaluation)

NEW

NEW

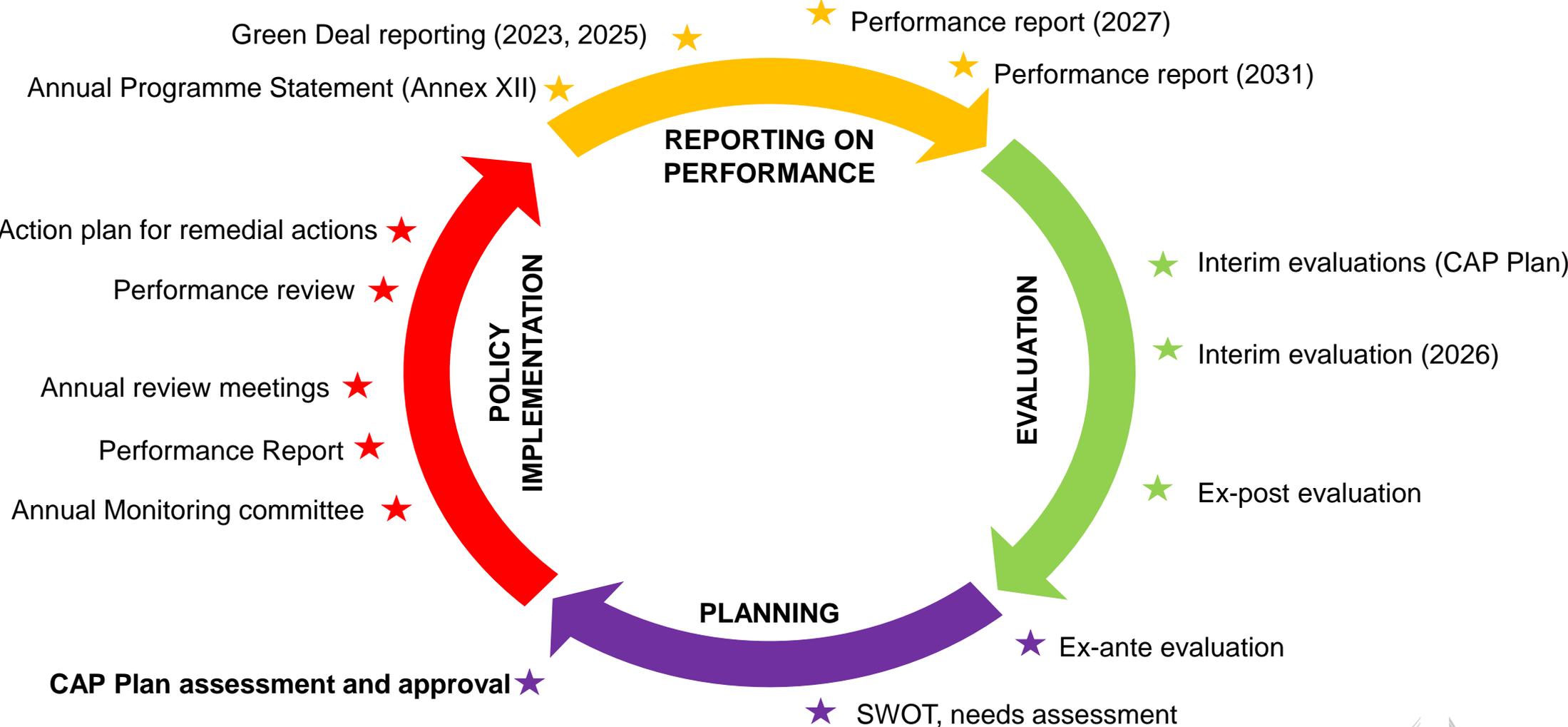
NEW

# Evaluations

- MS obligations:
  - Ex-ante evaluation, evaluation plan, evaluations during implementation and ex-post evaluation of the CAP Strategic Plan
- Commission obligations
  - Multiannual evaluation plan, interim evaluation (2026), evaluations during implementation
- How?
  - Contractors + Commission reports
  - The data of the APR is not enough => Additional data request to MS:
    - Data at individual level for Direct payments and RD (distribution analysis, localisation of support) – equivalent to current CATS data (data for audit) to be used for MONITORING only
    - Data by intervention on sectoral interventions
    - Detailed data on EIP

NEW

# Towards a performance-oriented CAP



# Reporting period

# Reporting period

- To reconcile various MS positions: Reporting by Financial Year (FY)
- Limited to Claim Year N-1 (for FY N) for IACS interventions:
  - GAEC declared area in Claim Year N-1
  - IACS interventions: area determined after controls before and after applying limits
    - => match with area paid (detailed outputs)
    - => match with area to be reported in aggregated outputs and result indicators

# Information on beneficiaries

# Information on beneficiaries

- Separate file (thus not for each intervention)
- Localisation in Natura 2000, NVZ....:
  - Yes / No question
- Age and gender of beneficiaries, included of legal entities

# Farm location

- Not much feedback received (SE: Location of the main agricultural building of the farm)
- Some MS mention issues on LAU code
- Aligment with Horizontal Regulation – Transparency provisions?
  - "location ***indicator or geolocation for the operation***" means the municipality where the beneficiary is resident or is registered and, where available, the postal code or the part thereof identifying the municipality
- Should be close to:
  - Location of the main agricultural building of the farm (livestock farms: where the livestock is located; crop and mixed farms: the main building of the holding, which is usually located close to the agricultural activities).

# Data Protection

# Data protection

- GDPR rules will apply
- Publication of aggregated data only
- Anonymised data shared with researchers and contractors
  - Possible indirect identification of farmers
  - Confidentiality agreements

# Feedback by Oct 1st