



Financial instruments - Output and Result Indicators -

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Financial Instruments*

Reporting on financial instruments under the CAP Strategic Plans

General principles:

- Art.74(5) CAP SPR: Eligible expenditure of a financial instrument is the payment to final recipients, or guarantees set aside for loans (and management cost and fees)
- *CPR Art.2(17) 'final recipient' means a legal or natural person receiving support from a financial instrument (i.e. loans)*
 - **Outputs and expenditure are to be reported on the level of final recipients and their financed projects**
- No double counting, where relevant: data on final recipient (farmer, SME etc.) and its financed project is reported by the FI (Fund manager) to the Paying Agency
 - Paying Agency ensures that the same farmer/SME (etc.) or the same project (investment or installation), receiving both grant and FI support, is not counted twice in the monitoring exercise → **personal (farm/company) and project identification**
- Depending on the structure of the CAP SPR, FIs can be programmed and reported by Intervention or on the level of average unit amounts

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Type of intervention	Output Indicator	Note - no double counting -
	O.3 Number of CAP support beneficiaries	PA to integrate nr of final recipients of FIs based on <u>below</u> listed output indicators
Risk management (Art. 70)	O.8 Number of farmers units covered by supported risk management instruments insurance schemes	nr of farmers covered by financial instruments for risk management purposes (“other RM instruments?”)
Investments (Art. 68)	O.18 Nr of supported on-farm productive investments O.19 Nr of supported local infrastructures investment operations O.21 Nr of supported off-farm productive investments	
Installation support (Art. 69)	O.22 Nr of young farmers receiving installation support O.23 Nr of rural businesses receiving support for start up O.23a Nr of small farms receiving development support	
Cooperation (Art. 71)	O.27 Nr of supported local development strategies (LEADER) or preparatory actions O.28 Nr of other cooperation groups operations supported	For FIs: only viable investment and installation projects under cooperation/LEADER can receive FI support → nr of such projects financed by FIs should be reported here
Knowledge exchange and information (Art. 72)	O.29a Number of plans, studies or awareness actions supported by EAFRD	nr of final recipients receiving FI support under Art.72

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Result Indicator	Scope of data
R.1	Enhancing performance through knowledge and innovation - Number of persons receiving support for advice, training, knowledge exchange
R.9	Farm modernisation - Share of farms receiving investment support to restructure and modernise, including to improve resource efficiency
R.15	Green energy from agriculture and forestry - Investments in renewable energy production capacity (MW) Self-declaration (estimation provided) by applicant
R16a	Investments related to climate – nr of farms
R.17a	Investment support to the forest sector - Total investment Total project cost (incl. loan, grant, own contribution)
R.23	Investments related to natural resources – nr of farms
R.23a	Environment-/climate-related performance through investment in rural areas – nr of projects of non-farms

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Result Indicator	Scope of data
R.30	Generational renewal - Number of young farmers setting up with support from the CAP
R.31	Growth and jobs in rural areas - New jobs in supported projects
R.32	Developing the rural bioeconomy - Number of bio-economy businesses (non-farmers) developed with support
R.34	Connecting rural Europe - Share of rural population benefitting from improved access to services and infrastructure through CAP support
R.35	Promoting social inclusion - Number of people benefitting from supported social inclusion projects

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*Additional information (Annex to APR) on FI implementation
- CAP SPR Art.121(6)*

- ✓ eligible expenditure by type of financial product;
- ✓ amount of management costs and fees declared as eligible expenditure;
- ✓ amount per financial product, of private and public resources mobilised in addition to the EAFRD;
- ✓ interest and other gains generated by support from the EAFRD contribution to FIs referred to in Art. 54 of the CPR and resources returned attributable to support from the EAFRD as referred to in Art. 56 of the CPR.
- ✓ total value of loans to final recipients which were guaranteed with CAP Plan resources



Thank you



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