



Generalitat de Catalunya
**Departament d'Agricultura,
Ramaderia Pesca Alimentació i
Acció Rural**

The Catalan agro food sector

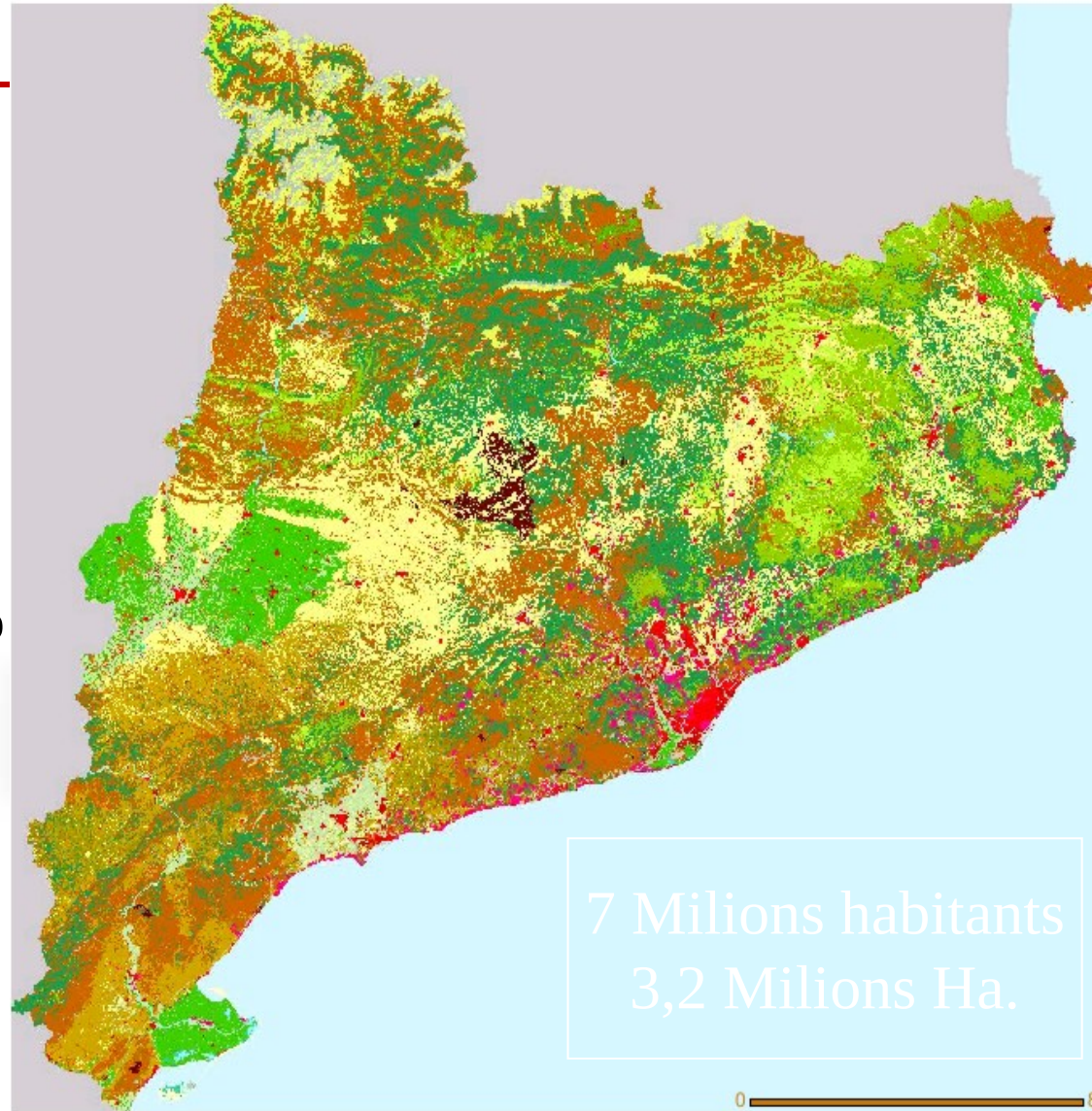
Introduction

- ❑ Catalonia: 3.209.204 Ha
- ❑ 7.420.927 inhabitants (2010)
- ❑ Located in the Mediterranean bow

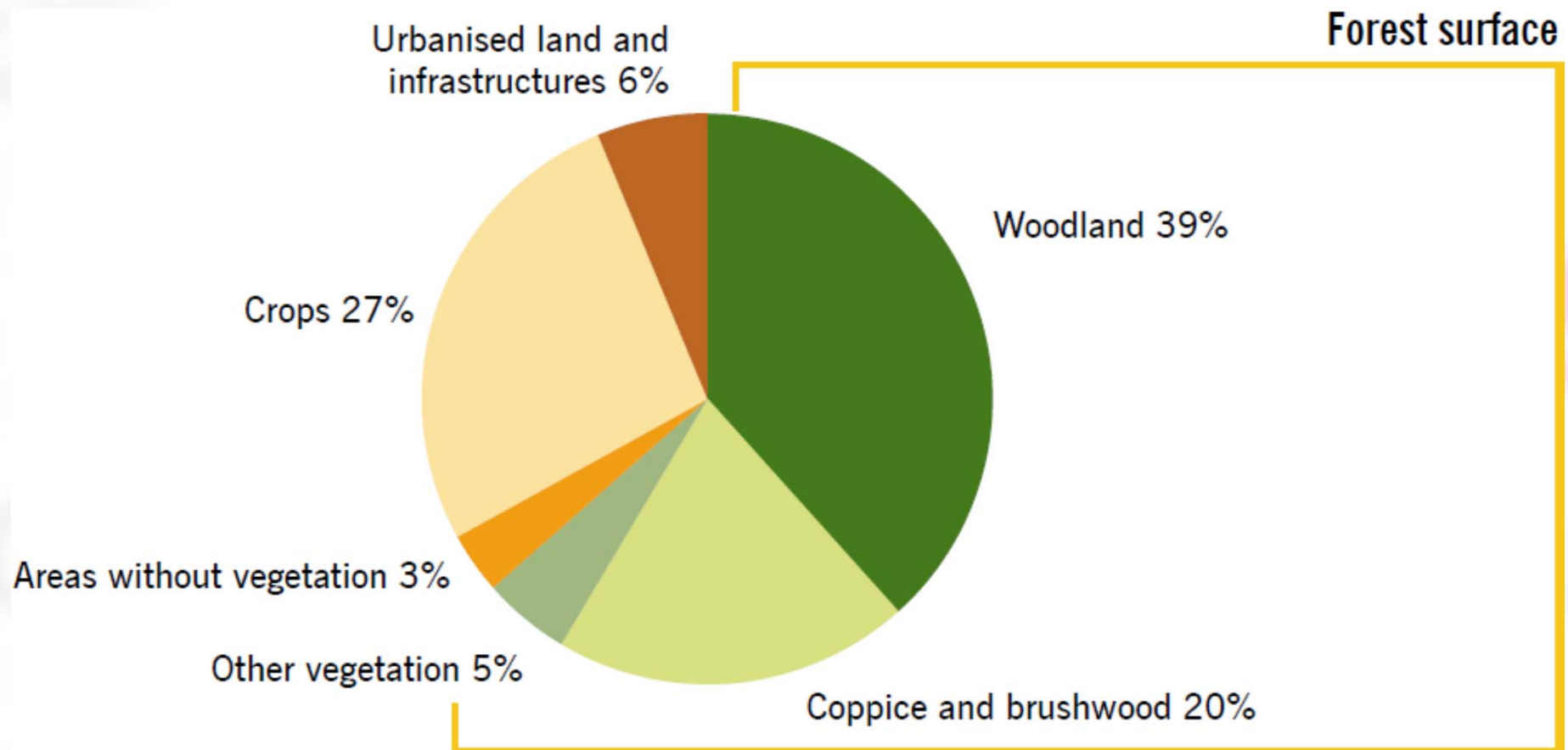


Diverse territories and several productive sectors.

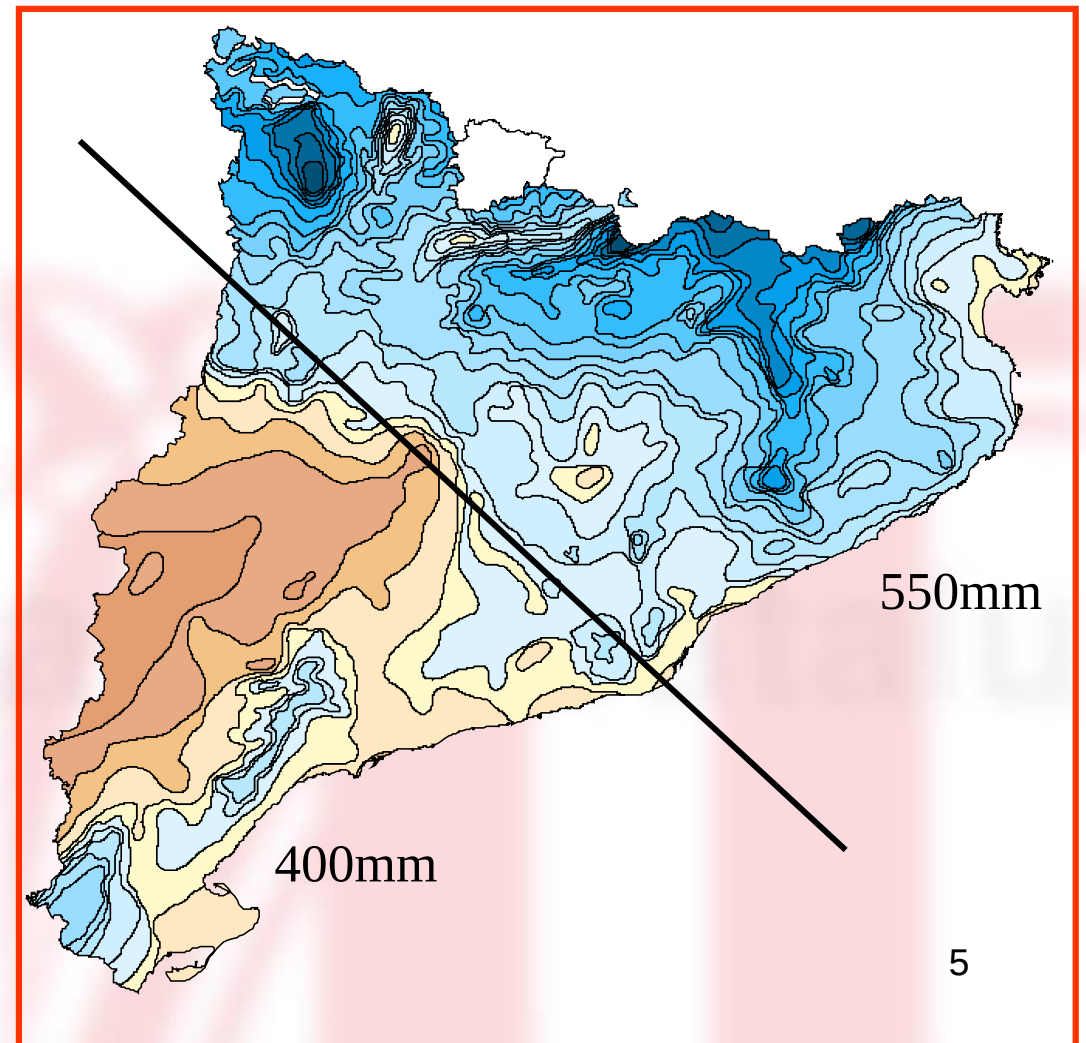
- **Total area:**
3.209.204 ha
- **Forest: 63,9%**
2.050.508 ha
- **Cropland: 26,4%**
846.609 ha
- **Irrigated area: 8,12%**
260.595 ha
(31% of total cropland)
- **Urban area: 6,27%**
201.198 ha



LAND USES



A dry country suitable for intensive agricultural production

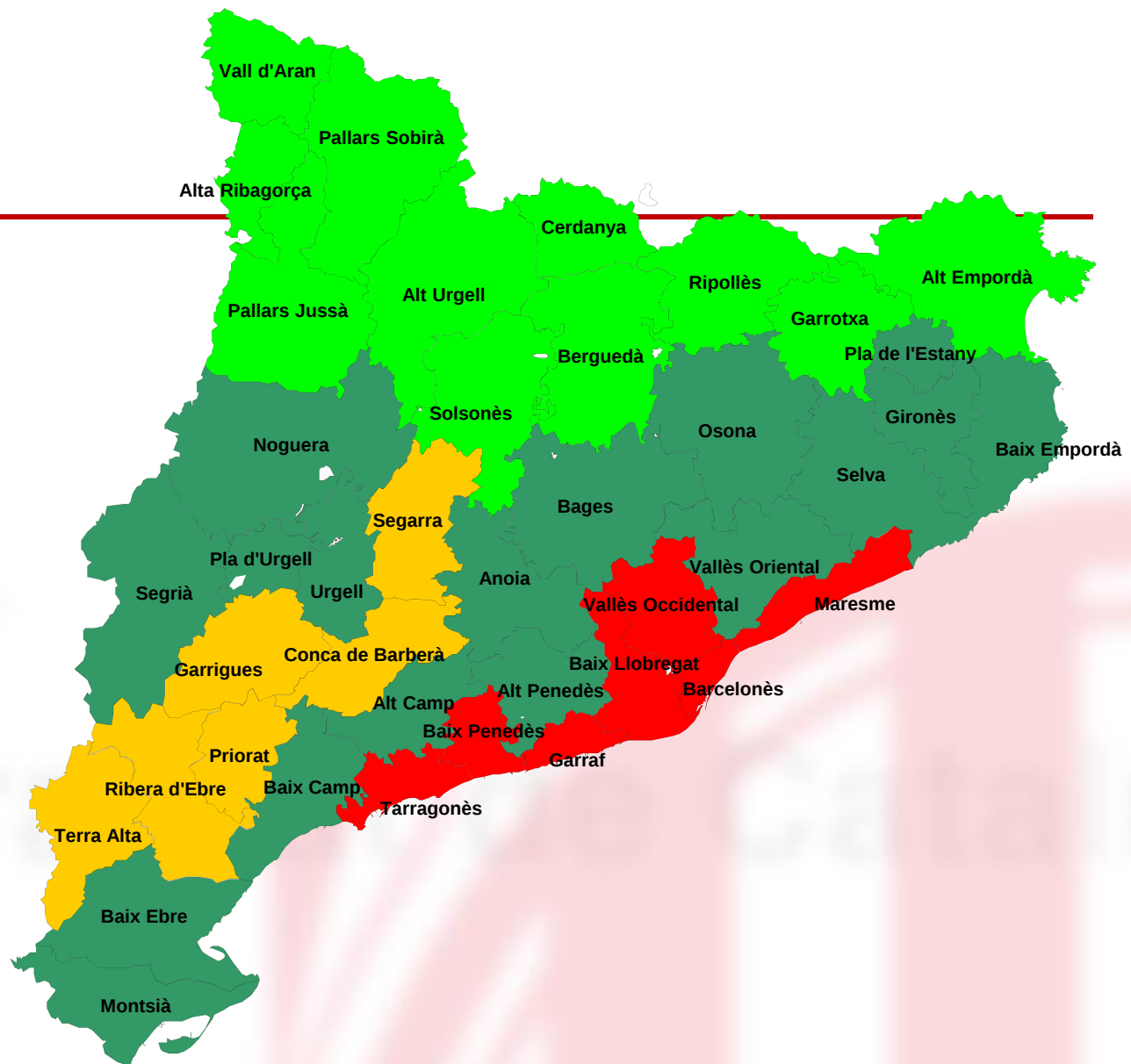


Economic macro magnitudes (2010)

- Catalan GDP: 209.272 MEUROS
- GDP per capita: 28.261,56 euros
- Agriculture: 1,02%
- Industry: 17,04%
- Building: 8,36%
- Services: 65,47%



- - Mountain areas.
- - Periurban areas
- - Scarcely populated areas
- - Areas with a consolidated agricultural sector



Agricultural sector: Production techniques.

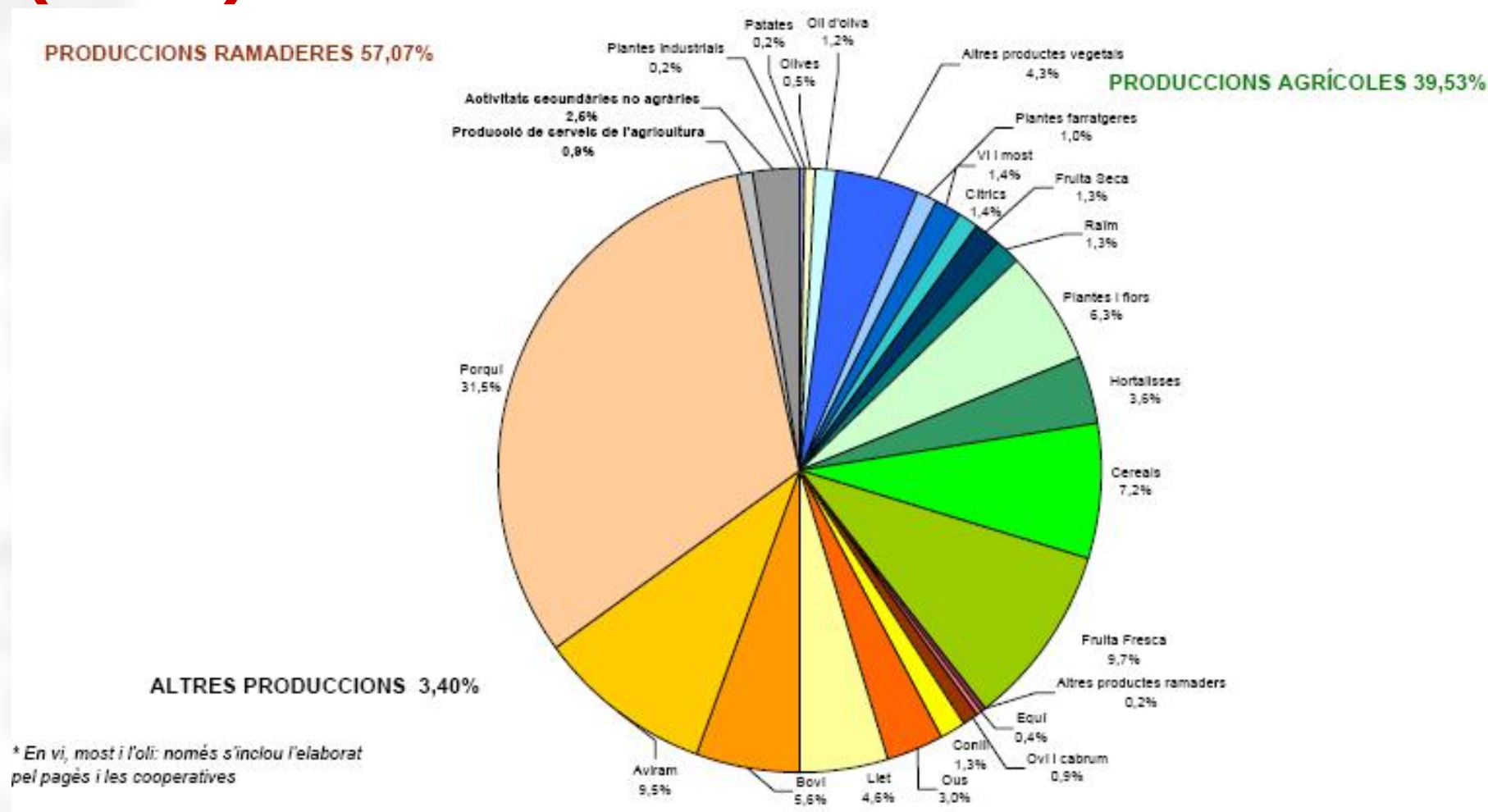
- Mediterranean dry areas, with reduced rainfall: vineyards and nuts (carobs almonds, pistachio, hazelnuts..), olive trees and cereals.
- Irrigated fields, a greater variety of cultures possible: fruits and vegetables, fodder crops, rice, citrus.
- Areas with continental climate: stockbreeding (sheep and goats), cereals, fodder and legumes.
- Mountain areas: cattle, dairy cows and grassland



Catalan agriculture macro magnitudes (2010)

- Final agricultural production: 3.931.415 €
 - 1.554.148 € agriculture,
 - 2.243.688 € livestock,
 - 36.530 € Agricultural Services
 - 97.049 € other services related to agricultural activity
- GAV at market prices: 1.837.992 €
 - 31,50% pork sector
 - 14,09% fruits and vegetables
 - 9,96% vegetables and ornamental
 - 9,53% poultry;

Catalan agriculture macro magnitudes (2010)



Agrarian macro magnitudes (december 2011)

- Working population in the agricultural sector: 60.667 in agriculture (2% of total Catalan working force) and 74.528 jobs in the agro food industry.



Irrigation policy of the Catalan government.

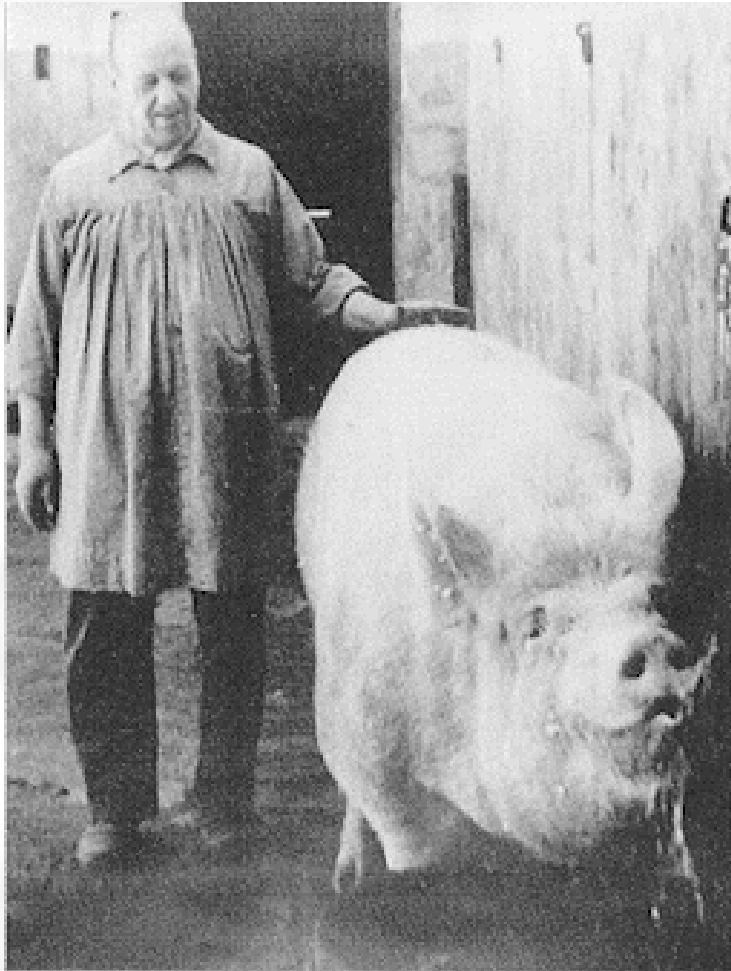


Main productions and areas 2008 (1)

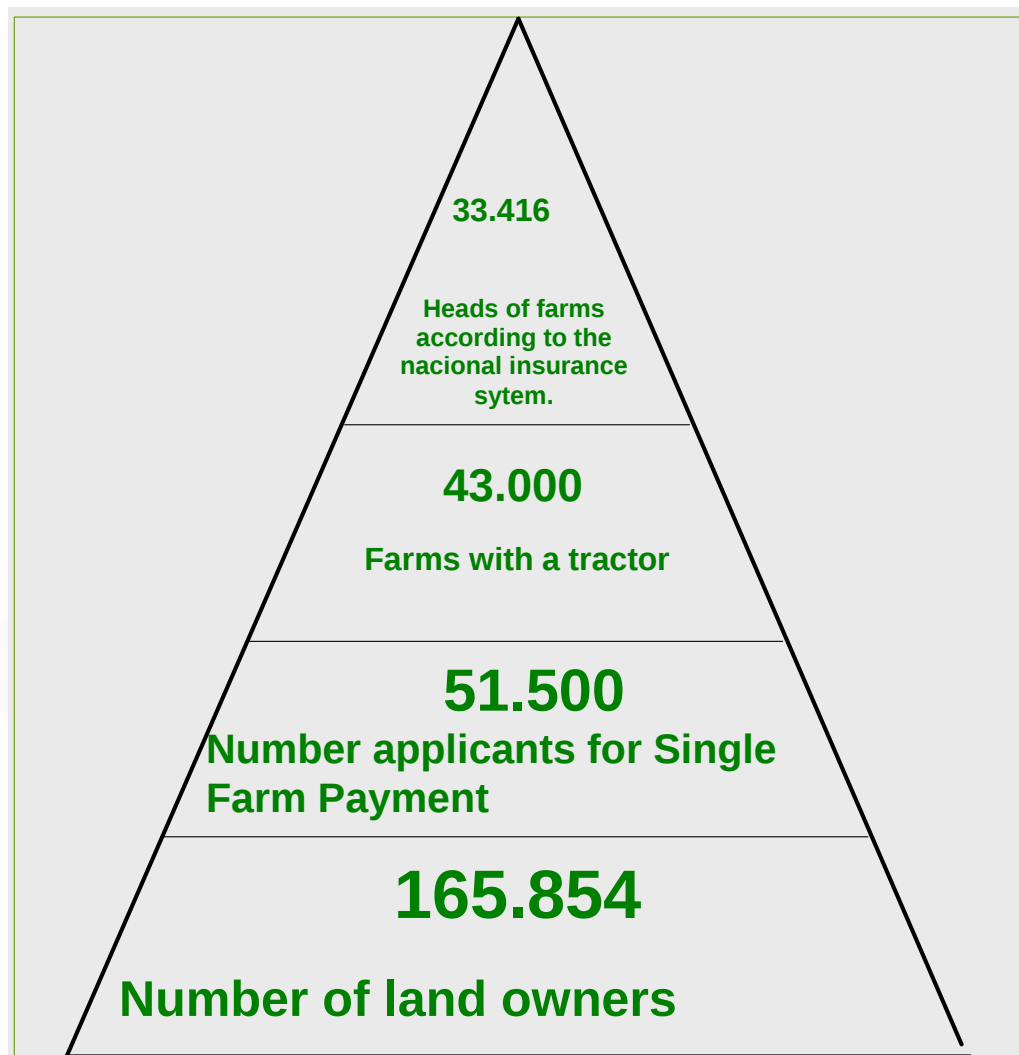
- Fruit (fresh & nuts): 105.013 ha; 1.002.395 tones; 12,9% FAP
- Cereals: 378.000 ha; 1.011.000 tones; 5,78% FAP
- Vineyards: 60.636 ha; 3.305.289 hl.; 1,43% FAP
- Olives: 122.805 ha; 36.642 tones; 1,05% FAP



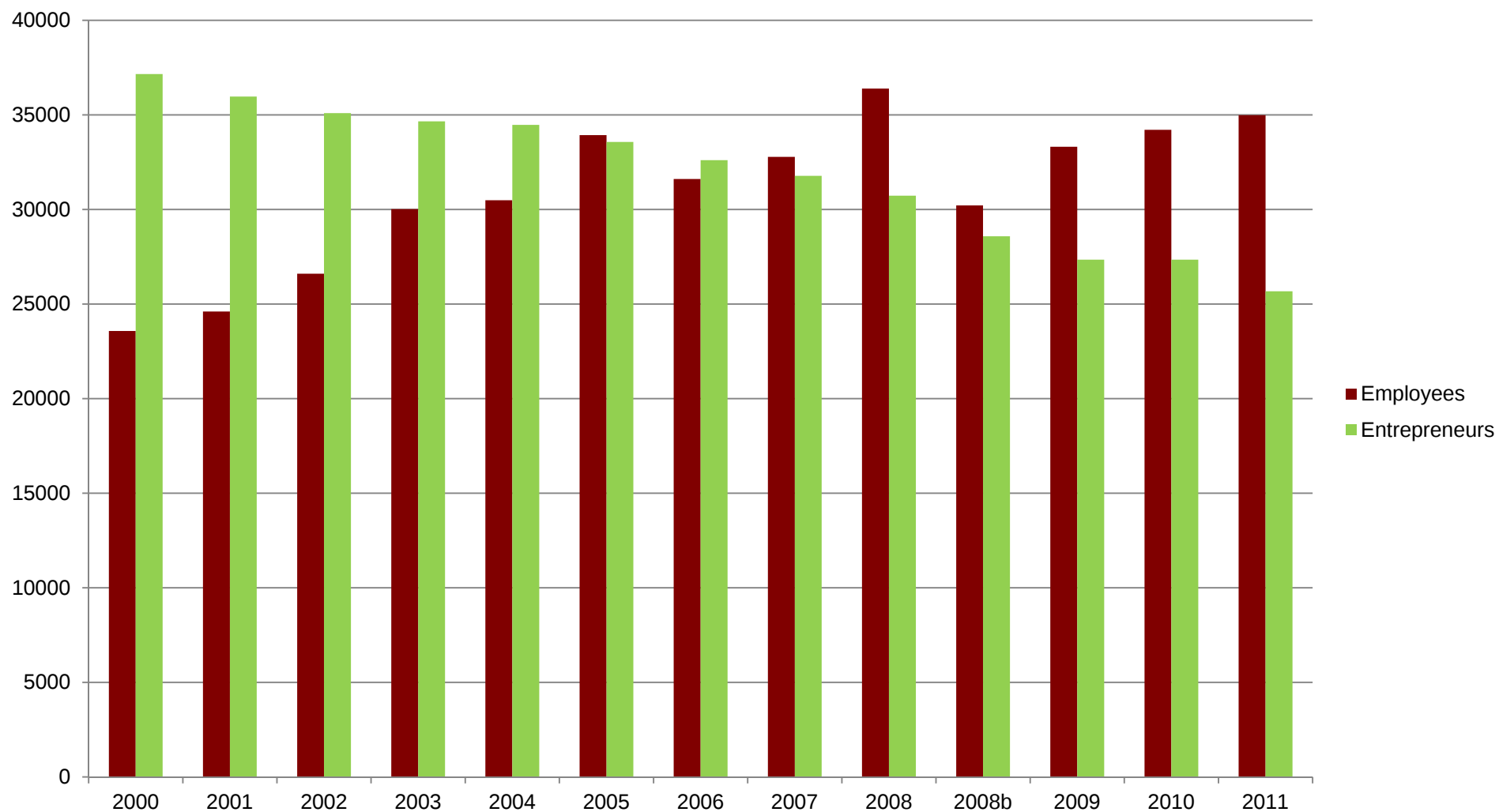
Catalonia: a country with a large tradition on livestock production



Present production structure



Less farms but more employees



International trade. Balance of the Catalan agricultural sector (2011)

	Export	Import	Balance
Raw products	1.198.971,08	247.088,79	40,76
Live animals	46.937,00	6.813,88	43,89
Other animal products	87.859,53	8.382,20	103,39
Flowers and plants	42.486,29	4.759,47	98,03
Fresh vegetables	120.498,09	21.408,22	72,13
Fruits	636.485,49	32.258,49	130,44
Cereals	44.916,38	37.316,16	5,65
Oilseeds/Industrial	150.698,86	121.217,49	14,12
Juices and vegetal extracts	57.450,09	3.723,17	129,93
Textile crops	3.653,38	129,39	130,44
Tobacco	7.985,96	11.080,32	5,67
Primarily processed products	4.079.341,04	204.962,73	147,02
Meat and offsal	1.973.220,12	13.997,11	915,91
Milk, eggs and honey	124.785,26	41.207,84	21,60
Bakery products	67.796,25	5.611,94	73,37
Fats and oil	661.073,95	41.614,63	131,47
Sugar and sweeteners	167.622,55	19.799,01	62,10
Drinks (water, wine, beer)	811.128,40	27.276,04	128,62
Byproducts and press cake	273.714,51	55.456,15	56,36
Second process products	1.073.694,46	88.945,99	78,22
Canned meat/fish	189.942,20	8.755,07	128,75
Cereals/bakery preparations	391.937,37	27.429,74	95,41
Canned fruits/vegetables	166.164,43	10.533,61	108,35
Other food preparations	325.650,46	42.227,58	49,26
Tropical	392.111,85	68.165,35	39,12
Coffee/tea/spices	158.570,27	35.840,20	30,54
Cocoa/chocolate	233.541,58	32.325,15	48,33
Total agricultural products	6.744.118,42	609.162,85	83,35
Fisheries	175.626,55	38.500,68	32,49
Total agrofiseries	6.919.744,97	647.663,53	80,17





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