# The monitoring and *ongoing* evaluation system in Italy

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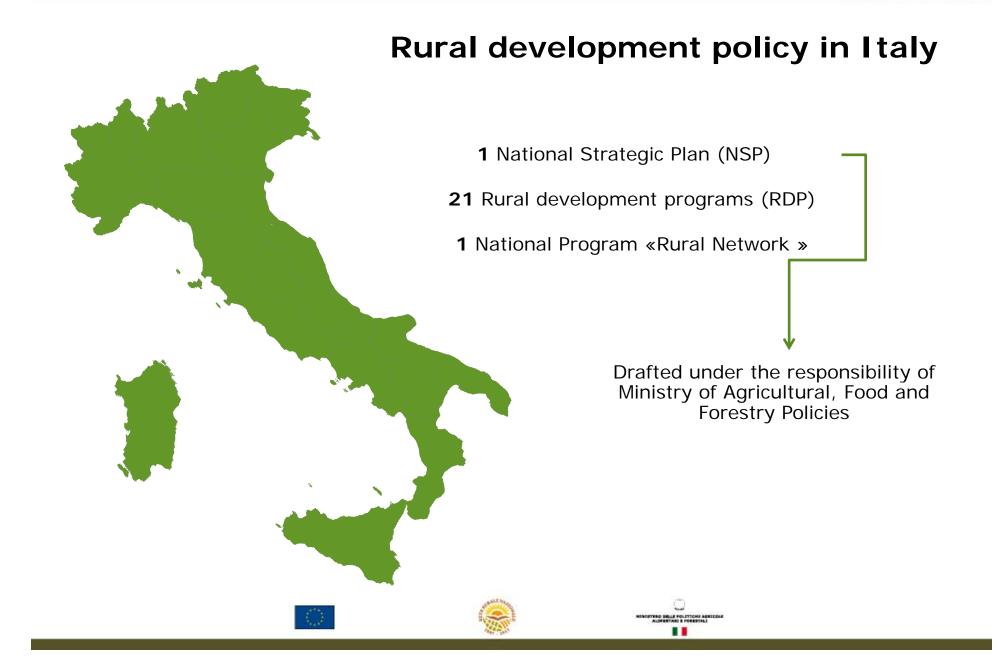


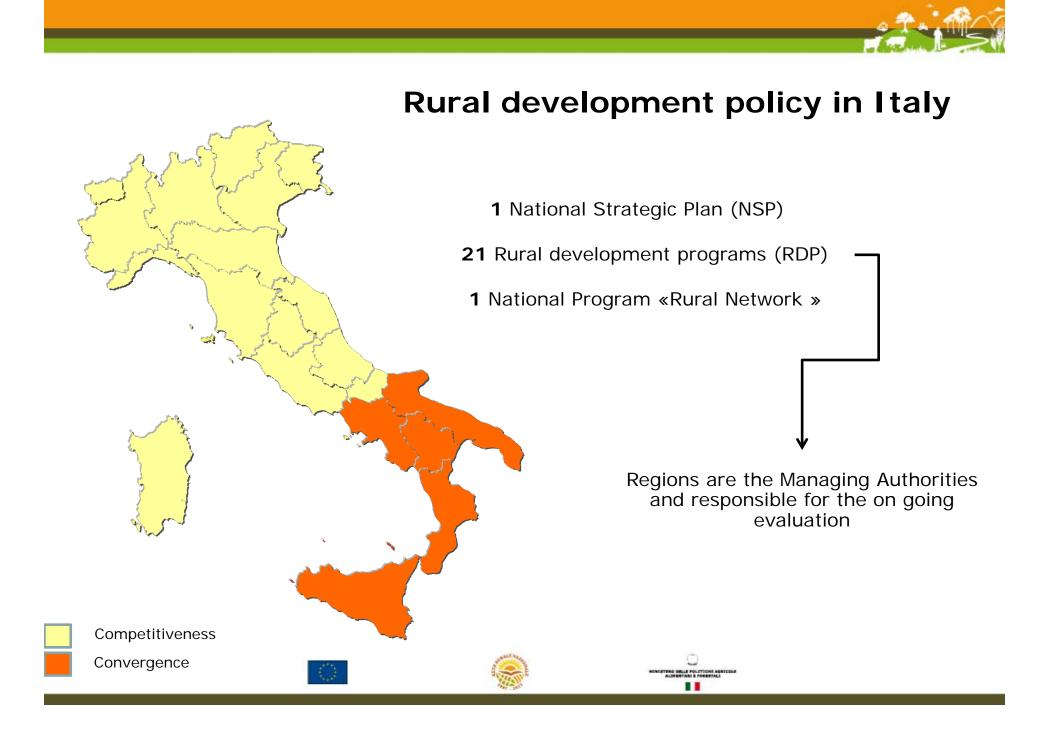
#### **Outline of the presentation**

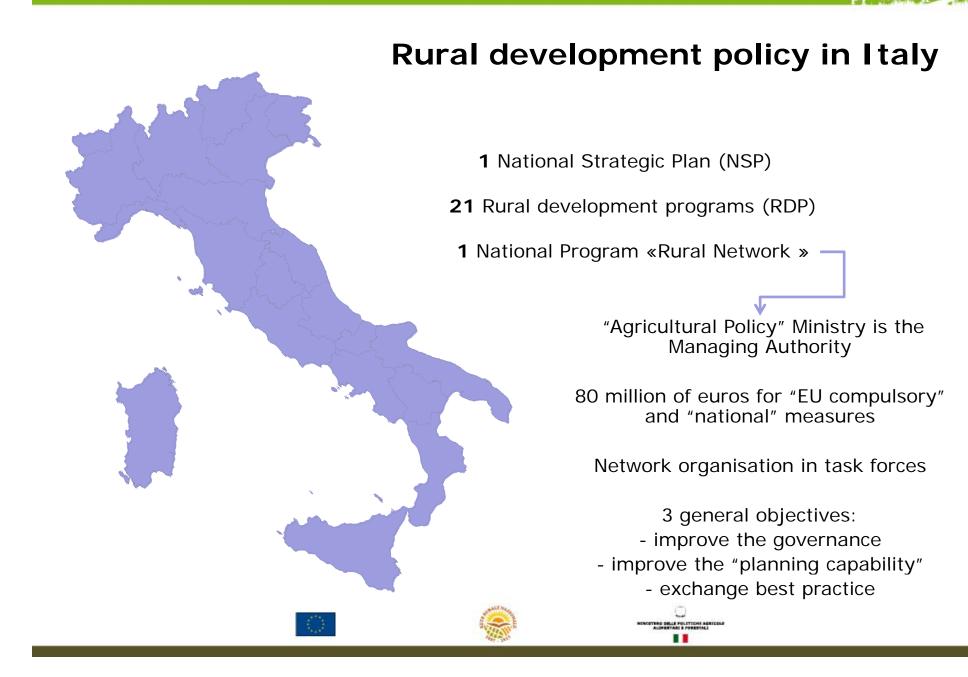
- Context (Rural development policy in Italy)
- Monitoring & Evaluation Network (specific activity of National Rural Network). Main objectives and activities
- Monitoring & Evaluation of RDPs. State of art
  - implementing the CMEF
  - the monitoring system (cooperation between MA and Paying Agencies)
  - the selection of independent evaluators (time and budget) and ongoing activities
  - organisational aspects (specific MA unit on M&E, Steering group, ....)
- On going evaluation at regional level (Piemonte and Emilia Romagna)
- Looking forward











#### The Monitoring and Evaluation Network (NEN)

- NSP foresees the start up of the NEN
- No direct RDP evaluation through the NEN
- The NEN is set up by and financed under the Rural National Network
- The objectives of the NEN are:
  - coordination with the European Evaluation Network
  - enhancing the governance of the evaluations improving the regional evaluations
  - improving the coordination with the evaluation of "cohesion" policy"
  - enhancing research and innovation on evaluation methodologies
  - realize thematic evaluations
  - exchanging good practices (in terms of organisation and methodologies)

#### How to achieve these objectives?

## ... the activities...

- Supporting the strategic monitoring of the NSP
- Drawing up national guidelines on M&E, e.g.:
  - for integrated projects, LEADER and cooperation (type of information, actors, indicators)
  - organisation of on going evaluation
- Implementing tools, e.g.:
  - data base of territorial indicators (datawarehouse)
  - monitoring system
- Steering methodologies, e.g.:
  - FADN, ad hoc sample and counterfactual analysis
  - macro-economics models for impact analysis of RD policy
- Supporting evaluation capacity and ownership and dissemination of information (Training, Seminar, Workshop, web page, participation in regional steering groups)

### .... and **networking** through:

- Involving different actors to stimulate discussion on methods, results and utilisation:
  - Managing Authorities (MA)
  - evaluators
  - experts from the university
  - other stakeholders
- Promoting dialogue with the European Evaluation Network
- Promoting dialogue with the National evaluation system of cohesion policy
- Exchanging good practices



#### Implementing the CMEF

- Specific activities implemented at national and regional level to lead to a homogeneous set of common baseline and target
- Difficulties in the aggregation of indicators (different unit of measurement, different methodologies)
- Additional monitoring system for Leader, integrated projects and cooperation
- Common indicators and relationship with the monitoring system
- The role of paying agencies



#### On going evaluation

✤ selection time: too long

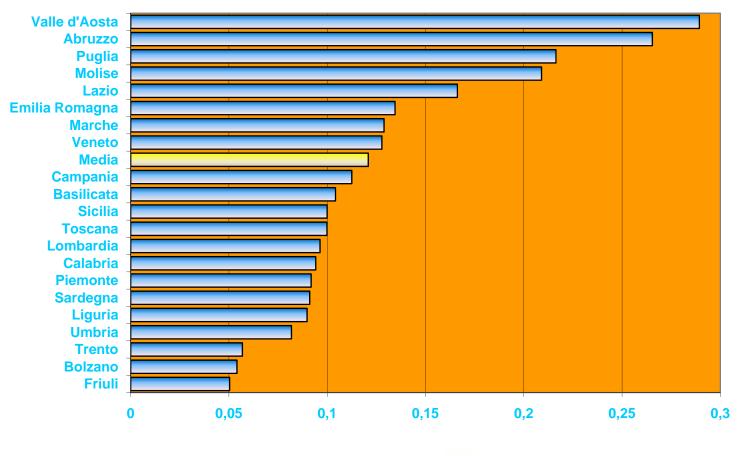
new evaluation "market"

 independent evaluators involved in mid term evaluation

different budget for evaluation Agriconsulting (8) Ecosfera (5+NRN) Agrotec – Disamis (1) ISRI (1) ESA-AGER (1) ESA (1) In house (1) IZI – Appollis (1) AGER – Starter (1) Agrotec – Rina Value (1)



#### Evaluation Financial budget (%)







#### **Ongoing evaluation. Piemonte experience**

#### Organisation

- o In house independent evaluator
- Several institutions involved with specific competence
- Steering group with external expert and stakeholders to define demand evaluation, methodologies and share results
- o evaluation regional unit

#### Mid term evaluation activities

- Procedural aspects are important (not only desk analysis, but interviews to several actors)
- Evaluation of agri-environmental themes based on primary data
- o Analysis of the beneficiaries and benchmarking

#### **Ongoing evaluation. Piemonte experience**

#### Utilisation of evaluation results

- o Discussion in Monitoring Committee
- Evaluation results and Communication
  Plan
- Testing methodology on "Social Balance" to improve exchange on evaluation results with stakeholders





#### **Ongoing evaluation. Emilia Romagna experience**

#### Organisation

- Public tender for the selection of the independent evaluator
- o Evaluator's staff with several competence
- Regional coordination Unit for M&E
- Steering group with external expert to improve data collection and methodologies
- Evaluation demand and results





#### **Ongoing evaluation. Emilia Romagna experience**

#### Mid term evaluation activities

- Telephone survey on measures relating to human capital (training and advisory service)
- Field analysis on agri-environmental measures (Reducing use of chemical input)
- Economic analysis on effect of set up of young farmers
- Evaluation of innovative procedures implemented by RDP (interviews with local actors)
- Impact analysis on measures related to investments will be developed in the following report (annual report + update of intermediate evaluation)



#### **Ongoing evaluation. Emilia Romagna experience**

#### Utilisation of evaluation results

- o First discussion in Monitoring Committee
- Focus on good practices
- Communication plan and thematic seminars to share results with stakeholders
- Key role of independent evaluator in the communication activities
- Continuous use of evaluation results in the programming cycle



#### Looking forward – some messages

- Promote the increase of the "quality" of the evaluation, in terms of organisation, process and results
- Ownership of the evaluation is a requirement for the quality and independence of the evaluator as well
- Evaluation as "accountability" vs. "learning process"
- Invest in innovative and common methodologies
- Increase territorial and sectoral approach of the evaluation
- Key role of the National and European Networks





## Thank for your attention

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