





Diversity of Rural Characteristics and its Use for Policy Purposes in Europe

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Diversities of Rural Areas



Asset? Challenge?

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Attractor entry

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Diversities of Rural Areas - some quotations



'Rather than becoming more uniform in character, the European countryside is becoming more diverse than ever. The increasing differentiation produces both new policy challenges and new development opportunities'. (Copus 2010) 'Globalization is refashioning the diversity of rural Europe not eroding it.' (Woods 2010)

'Take diversity as a source of wealth, a development asset' (von Meyer 2010) 'The common EU targets for future development 'must be ... capable of reflecting the diversity of Member States situations and based on sufficiently reliable data for purposes of comparison'. (Europe2020, p8).

→How to make diversity visible? How to compare it? How to make use of it?



Territorial approach in agricultural and rural policies – November 2010, Rome





Diversities of Rural Areas -What is needed scientifically?



'A better understanding of the **development opportunities and challenges** facing diverse types of rural areas in Europe'. (Copus 2010)

'The aim is to understand the **differences and similarities in regional economic structures** which is essential for designing effective strategies which improve regional competitiveness'. (Bryce 2010)

'The deepening of the **social division of labour** has led to increasing regional diversification of the rural areas. Each region may have a more or less unique development path. For policy purposes clarify the **essential factors** which cause regional differences in the rural occupations' (differences in natural conditions, effect of centres, core-periphery structures, local factors) (Vihinen 2010)

→Indicators for diversity, information about pattern of diversity (spatially explicit), comparisons, assessment procedures







Diversities of Rural Areas -What is needed politically?



'To support **targeted policy development** and to bring forward new principles for policy formulation at all levels'. (Copus 2010)

'To design **effective strategies** which improve regional competitiveness and in turn increase national growth'. (Bryce 2010)

'We need **principles for policy design and implementation** which reflect the relevance of Services of General Interest for territorial and social cohesion and for the overall development of rural areas has'. (Noguera – Tur 2010)

→ Policy targets, effective implementation strategies, design principles, evaluation criteria







How to display diversity? – quantitative approaches





CORINE land cover data

ational data bases

Rural Future Net

of single indicators e.g. GDP and tourism activities

255 510 Urban Hotel and similar bedspaces per 1000 residents 2005 0,99 - 14,59 Institut für Umweltpla 14.60 - 29.19 Typology of rural regions 29.20 - 49.31 Person in charge: Johanna Scholz Prof. Dr. Andrew Lovett PD Dr. Sylvia Herrmann Manuel Döllefeld 49.32 - 103.64 103.65 - 310.50



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Typologies – SEVENTH FRAMEN PROGRAMME **Combination of** different indicators

RUFUS typology:

Combination of nine indicators in a cluster analysis on NUTS3 level for nine European countries

- Characteristic combination of indicators
- Distribution of the combinations in Europe
- Pattern of similarities and differences
- Information on EU level

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Information about main combinations of characteristic factors



RUFUS

Typology of rural regions

High density of urban characteristics

Medium density of urban characteristics

Type 1 areas are the most socio-economically successful with low unemployment and high income. No sector dominates in its contribution to the economy and there are a low number of Natura 2000 sites. Agricultural employment plays a major role.

Type 2 regions have a medium level of economic success in which agriculture and the service sector play a major role. They have a low level of immigration and their share of Natura 2000 sites and tourism is high.

Type 3 areas tend to be economically lagging behind with high unemployment and low income. There is a high level of migration out of the regions and a decline in population. The regions contain a high percentage of Natura 2000 areas, although tourism is low.

Type 4 regions are relatively few in number. Similar to Type 3 they are economically lagging behind with a high level of unemployment and a low income. However there is no out migration and a small level of immigration. These regions are orientated towards manufacturing with little potential for nature and tourism.

Type 5 regions have the highest income but higher unemployment than Type 1. They are dominated by the manufacturing sector. Tourism is moderately important although it is not reliant on nature potential as there is a marginal number of Natura 2000.

Missing Data

Information about:

- Economic success
- Role of different sectors
- Social indicators like unemployment and migration
- Natural assets
- Specific economic activities (tourism)
- →Shows strengths and weaknesses of the regions
- → delivers basis for possible development options (e.g valuing of natural capital)



A closer look: subtypes

RUFUS Typology of rural regions Subtypes for Germany

Derivation of subtypes from cluster-analysis

Type1: Agriculture oriented rural regions Subtypes

1,1 little variation of main type description

1,2 GDP as well as positive population change a efficiency of agriculture labor is low

1,3 high socio-economic success (GDP as well a slight tendency from agriculture to manufactu

Type2: Tourism oriented rural regions wit Subtypes

2,1 / GDP very strong below average, high import 2.2 NATURA2000 area with average importance

2.3 GDP slightly above average

Type3: Lagging behind rural regions rega nature capital and no importance of touri Subtypes

- 3.1 Manufacturing oriented regarding employmer the GDP part of manufacturing
- 3,2 just slightly negative poppulation change and

3,3 highly negative population change and GDP as lowest value below average, minor importance of tourism

Type4: Rural Regions with less importance of tourism and less economic sucess, accompanied by lowest share of Natura2000 area 4.0

Type5: Manufacturing oriented rural regions with tendencies of tourism use and low share of NATURA2000 area Subtypes

- 5,1 socio-economic successfull, medium share of NATURA2000 (equals average)
- 5.2 medium share of NATURA2000 (equals average), socio-economic divers (GDP highly above average, negative population change and slightly unemployment below average)
- 5.3 NATURA2000 area significantly below average



Information about:

- Importance of specific factors in single regions
- Variations of main types
- \rightarrow Scale matters! \rightarrow Information for **MS** level





Displaying future options : Maps of potentials

RUFUS project: Potential for tourism

Information about:

- where are still future development options with regard to this activity
- possibilities of combination with current state
- MS level or local level

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Qualitative approaches: case studies describing local diversity



Examples from the **RUFUS project**: Enabling factors for rural development

- > Role of human capital (leadership) is crucial for the development of regions
- Integration of different actors and policy fields is seen as crucial to overcome regional/local problems (e.g. cooperation between enterprises and schools to overcome lack of well skilled workers)
- If development is based upon regions' potentials it is essential that regional actors understand the variety of programmes and initiatives.
- Knowledge transfer about EU-initiatives is one of the most successful strategies.







Qualitative approaches: case studies describing local diversity



Examples from the **DERREG project** (Woods 2010): How regions cope with effects of globalisation

- Regional actors have the opportunity to intervene in globalisation processes and to shape outcomes in their locality
- Developing effective policy means understanding how globalisation works at the local scale
- Even small rural regions have a very rich and complex web of actors engaged in regional learning and innovation
- Key role of LEADER as an important institutional arrangement in all study regions that can be used to support and facilitate regional learning and innovation processes





Combination of qualitative and RUFUS SEVENTH FRAMEW PROGRAMME EUROF COMMISSION qualitative approaches Type 1 DERREG Traditional Agricultural **Rural Amenity** Results from the DERREG project: Type 2 Case studies work revealing the reaction of European regions to Mediterranean Periphery the challenges of globalisation Type 3 Liberalising Post-Type 4 – a description of different types Socialist of reaction (grey) (Post)-Industrial Resource Rich Periphery Countryside Type 5 Attempt to combine the outcomes of DERREG case studies with the RUFUS typology to enrich the information content Urban Peri-urban of both approaches countryside Woods 2010

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- Important role of local actors for the consideration of diversity in the rural development is visible
- Strategies and programmes have to respond to the diversity in an appropriate way
- Advantages of policy integration and regionalisation of central / EUpolicies have to be used to face the specific regional needs
- > Necessity to find solutions:
 - within mainstream policies and funds
 - through model projects (allow exceptions) on MS and EU level
- > Need for more **examples** that regionalisation works.





Some proposals...

Strategic Level

Development of Joint Co-ordination Strategy

- a common framework on EU level is necessary
- need for compliance between national and EU regulations
- Definition of common understanding of regional /rural development is necessary
- More explicit spatial approach
- local co-operation models need extension and improvement

Programmatic Level

Policies should be based on regional diversity and potentials

- allocation of funds based on comparative advantages
- account for the high spatial variation of territorial capital
- integrated approaches need more scope for development

Delivery Mechanism Level

Support of the Local Level

- comparison of approaches and problem solutions
- Simplification of procedures
- Building of competence

General Council Regulation for Integrated Policy Approaches

• Common and simplified system for integrated approaches in all funds

Enabling of Financial Engineering

- regional budgets
- regional revolving funds
- EU-Community Initiative



Conclusions and open questions



- Typologies are appropriate **tools to display diversity** in an understandable way and to compare different combinations of essential factors.
- Still need **more "territorial" indicators** (e.g. for endogenous potential, natural capital) and the related **data**.
- Scale is a critical issue There is always a tension between providing a good overview and displaying (important) details.
- Therefore, **bottom-up information** is needed. This demands for a better **connection** between quantitative (top-down) and qualitative (bottom-up) approaches.
- This is true for the scientific methodologies as well as for the political approach.







Diversity – a challenge or an asset?



It is a challenge, because

- it raises **complexity** and makes common **planning more difficult**
- it makes programming more difficult
- it needs more information about frame conditions, potentials, human capital
- it asks for more policy integration on all planning levels concerned

It is an asset, because

- -it offers a broad range of **development options** appropriate to the diverging situations in the regions (not one size fits all, not all regions can become a touristic centre)
- it allows regions to **react in different ways** to the future challenges
- it enables to be different, which is a strong driver of human behaviour
- it supports the development of place based solutions ('intelligent growth')





Let's look for appropriate solutions!





Thank you for your attention !



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