

La strumentazione degli indicatori 2014-20

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Verso un sistema di M&V non come fatto tecnico e di rendicontazione, ma come strumento di conoscenza e di apprendimento: supporto alla programmazione

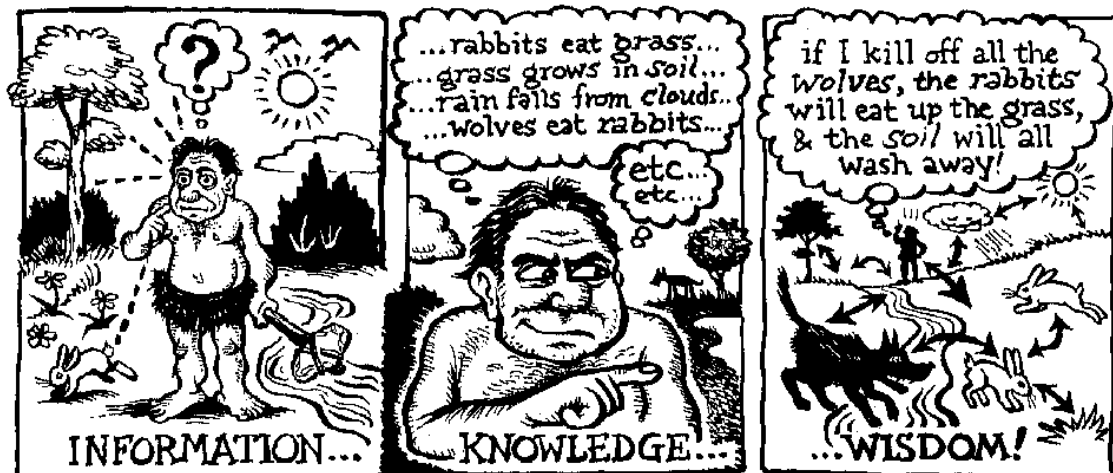
Rendere gli strumenti/informazioni:

A. UTILIZZABILI

B. UTILIZZATI

C. UTILI

TOM CHALKLEY





FABBISOGNI

Priorità e FA

Misura /
Operazione

C.X
Contesto

Perfomance

T.X
Target

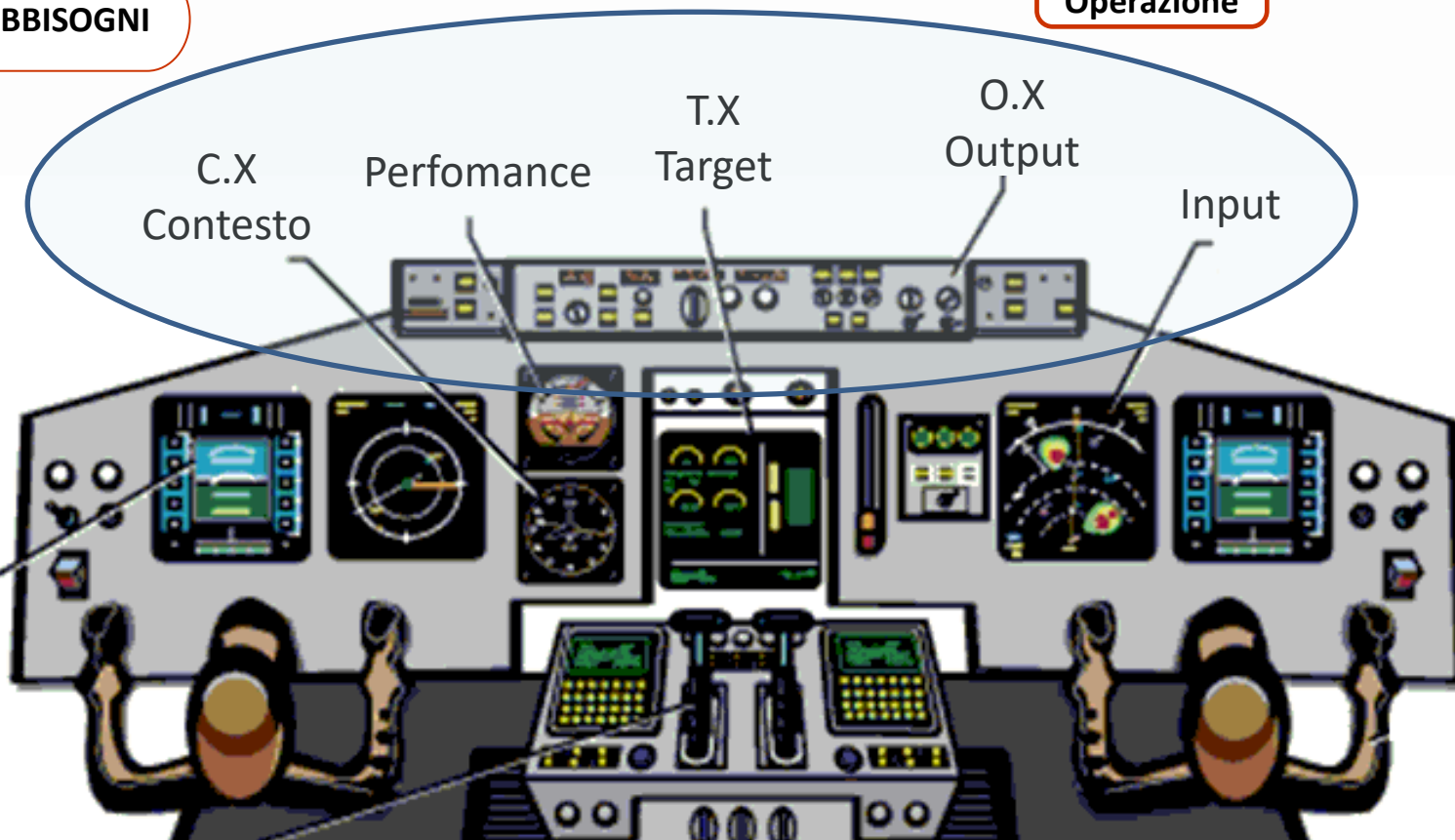
O.X
Output

Input

R.X
Risultato

PAC

I.X
Impatto





RELEVANT

Are indicators closely linked to the objectives to be reached? Are they stated at the right level – are the impact indicators really indicators of impacts and do result indicators refer to results?



ACCEPTED

Are they accepted by stakeholders?



CREDIBLE

Are they accepted externally, while being unambiguous and easy to interpret for non-experts?



ROBUST

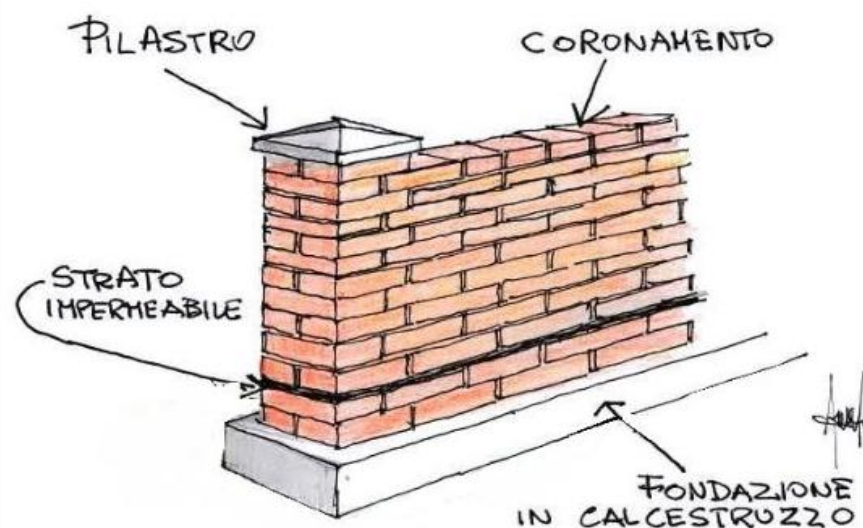
Will they continue to be usable and are they such that they cannot be manipulated easily?



EASY

Are they easy to monitor?





I dati di monitoraggio (**output e target**) sono composti da elementi registrati a livello di operazione (AdG, OP, GAL)

Tutte le
misure

No.	Data item	Value and measure/sub-measure code	Likely information source/comments	Relevant target indicators
1	Measure code	1 to 18	Prefilled by MA on application form	
2	Sub-measure code	e.g.: 1.1, 4.1, ...	Prefilled by MA on application form, most predominant sub-measure should be used NB: This field and the next (3) are not relevant for ALL measures, but are included here so that all measure-identification items are kept together	
3	Type of operations		Prefilled by MA on application form, or encoded by MA/PA when processing application	
4	O.1 Total public expenditure committed	€	Application form	
5	O.1 Total public expenditure paid	€	From PA on payment	T.1
6	Priority/FA to which operation contributes	Priority/FA under which the operation has been programmed: 2A to 6C (additional FA if relevant)	Either prefilled (e.g. for specific call for tender) or filled in by MA/PA when processing application	
7	Is operation linked to Priority 1?	Y/N	Automatically filled in: all operations under measures 1, 2 and 16 are automatically considered as contributing to Priority 1. Other activities may	

Diverse misure O misure specifiche



0.4

Data items relevant for several measures				
No.	Data item	Value and measure/sub-measure code	Likely information source/comments	Relevant target indicators
12	Specific classification for monitoring purposes	10: agri-environment and climate measure typology 8.1 and 8.2: breakdown maintenance/establishment 3: breakdown EU quality scheme/national quality schemes /voluntary certification schemes 11: breakdown conversion/maintenance 7.1 and 7.3: type of plans and type of ICT operations	Prefilled by MA on application form or encoded by MA/PA when processing application This is where there is a specific breakdown going below sub-measure level	
13	O.4 Number of holdings/beneficiaries supported	Number 3, 4.1, 5*, 6, 8.1 to 8.4, 11, 12, 13, 14, 17.1	Application form *5: broken down by type of farm holders/others	T.4, T.5, T.6, T.7
14	O.2 Total investment (including private)	€ 4, 5, 6.4, 7.2 to 7.8, 8.5 and 8.6	Application form	T.15, T.16
15	O.5 Total area	Ha 4*, 8.1, to 8.5, 10, 11, 12, 13, 15	IACS/application form/payment claim *4: only operations in irrigation linked to FA-5A	T.8, T.9, T.10, T.11, T.12, T.13, T.14, T.18, T.19
16	O.6 Physical area supported	10.1	IACS/application form/payment claim	
17	O.7 Number of contracts supported	Number 10, 15	Application form	

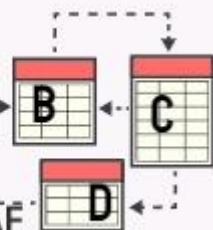
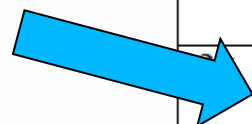


Tabelle RAEE

Leader

Data items relevant for LEADER				
No.	Data item	Value	Likely source/comments	Relevant target indicators
1	O.18 Population covered by LAG	Number	LAG or MA	T.21
	O.19 Number of LAGs selected	Number	MA	
3	Is the LAG multi-funds?	Y/N	MA/LAG	



LEADER Data items to monitor contributions to the main FA (collected by LAG and reported to MA)

Depending on the item recorded under item 9 'Predominant FA to which the LEADER project contributes', the following item is recorded

FA recorded	Data item	Value	Relevant target
1A	*		
1B	Number of cooperation operations (non-Article 35(1c))	Number	T.2
1C	Number of participants trained	Number	T.3
2A, 2B	Number of holdings/beneficiaries supported	Number	T.4 and T.5
3A, 3B	Number of holdings supported or participating in supported schemes	Number	T.6 and T.7
4A, 4B, 4C	Total area (agriculture)	Ha	T.9, T.10, T.12
4A, 4B, 4C	Total area (forestry)	Ha	T.8, T.11, T.13
5A	Total area	Ha	T.14

hen
n is
3)



O.4



**Il sistema di monitoraggio
(art. 67 REG
1305/13)
comprende
una serie di
INDICATORI:**



di contesto

**di risultato e di
output**

**di
performance
(2017)**



**indicatori da
utilizzare per la
stima dei
TARGET**

**REGISTRAZIONE NEL SISTEMA
ELETTRONICO DI
RILEVAZIONE**

informazioni
rilevanti sul
programma

operazioni
selezionate e
completate

informazioni
chiave su
beneficiario e
progetto

WD MONITORING (2014-2020) – IMPLEMENTATION REPORT TABLES

- Table A: **Committed** expenditure by measure and FA
- Table B: **Realised** output indic. by measure and FA
- Table C: Breakdown type of area, gender, age, FT, ...
- Table D: Progress towards **targets**
- Table E: Monitoring of transitional measures
- Table F: Achievement of the **performance framework**

Committed = Total amount committed when the application is approved.

For multi annual comm., the annual claimed expenditure is considered committed when the claim is submitted.

Committed expenditure: approval of application stage; only by measure and by focus area (table A).

Realised = Total amount of expenditure made by the MS for completed operations (last payment made).

Realised expenditure/outputs: final/annual payment stage (completed); breakdown (tables B C)

No payments are reported until the operation is completed

Measures	Committed Table A	Realized Tables B1, B2, C
1	Application approved	When operation completed (set of trainings), final payment made
4	Application approved	When operation completed, last payment
7	Application approved	When operation completed, last payment
19	Preparatory works: payment request ¶ Running costs, LDS and cooperation projects: when LAG is selected. Unless cooperation projects are selected separately (when selection is approved)	Preparatory works: when payments are made ¶ Running cost: payment made ¶ When LDS/cooperation operation completed: last payment
10	Annual payment claimed	Annual payment made during the reporting year ¶ Area after on the spot checks having received payments

O.4 Number of holdings/beneficiaries supported¶

Title and definition⌘	Measures concerned⌘	Source of data, timing of reporting⌘
Nbr. of holdings/beneficiaries supported ⌘	3.1, 4.1, 5, 6, 8.1 to 8.4, 11, 12, 13, 14, 17.1⌘	Application form, reported when completed⌘
¶ Beneficiaries are individuals or entities other than farm holdings which received support. ¶ ¶ 3.1: number of holdings supported for new participation in quality schemes (broken down by EU schemes, national schemes, voluntary agricultural product certification schemes). For that sub-measure, completion is determined by the annual payment made, reported annually in table B3 (Art. 5 (3) of reg. 215/2014)¶ ¶ 4: only for 4.1: number of holdings supported for investments in agricultural holdings¶ ¶ 5: number of beneficiaries supported for investment in prevention or restoration (broken down by type of beneficiaries: farm holders or others) ¶ ¶ 6: number of holdings or beneficiaries receiving support (broken down by business start-up aid for young farmers, business start-up aid for non-agric activities in rural areas, business start-up aid for development small farms, support for investments in creation and development of non-agricultural activities, payments for farmers eligible for the small farmers scheme who permanently transfer their holding to another farmer); out of which nr of operations supported through FI¶ ¶		



O.20 Number of LEADER projects supported



Title and definition	Measures concerned	Source of data, timing of reporting
Nbr. of LEADER projects supported	19 (art. 35 1b CPR)	Application, Reporting from LAG manager reported when completed
Number of LEADER project supported, for each project, the LAG managers identify what is the main objective of the project (by using the list of FA, the project is flagged with the most relevant FA).. To monitor the contributions of the LEADER projects to the FAs, 1 indicator per project is collected. The indicator to be collected depends on the main FA the project contributes to. List of indicators to be collected depending on the most relevant objective of the LEADER project:		
1A	-	
1B	Number of cooperation operations	
1C	Number of participants trained	
2A, 2B	Number of holdings/beneficiaries supported	
3A, 3B	Number of holdings supported or participating in supported schemes	
4A, 4B, 4C	Total area (agriculture)	
4A, 4B, 4C	Total area (forestry)	
5A	Total area	
5B, 5C	Total investment	
5D	Total area or number of LU	
5E	Total area	
6A	-	
6B	Population benefiting from improved services/infrastructures	
6C	Population benefiting from improved ICT services/infrastructures	



O.4



AIR monitoring tables: draft excel working tool (1)

- Supporting working tool to help preparing Annual Implementation Report (AIR) 2016:
 - Based on each specific RDP strategy (FAs and measures selected) Smaller and easier tables
 - Close to SFC2014 format for the AIR monitoring data submission →
 - Same content as in WD on monitoring

Table A: Total public expenditure committed

	Measure code	SubMeasure code	SubMeasure code & desc.	Prior ity code	Focus Area code	Total public expenditure	Total per measure
M04_P2_2A	M04			P2	2A		0,00
M04_P2_2B	M04			P2	2B		
M04_P3_3A	M04			P3	3A		
M04_P3_3B	M04			P3	3B		
M04_P4_	M04			P4			
M04_P5_5A	M04			P5	5A		
M04_P5_5B	M04			P5	5B		
M04_P5_5C	M04			P5	5C		
M04_P5_5D	M04			P5	5D		
M04_P5_5E	M04			P5	5E		
M04_P6_6A	M04			P6	6A		
M04_P6_6B	M04			P6	6B		
M04_P6_6C	M04			P6	6C		

A
Committed

B1
output

Table B1: Prototype of table with realised outputs (AIR) - CUMULATIVE

SubMeasure code	SubMeasure description	Ind. code	Ind. code & desc.	Dim1	Dim2	Dim3	Priority code	Focus Area code	B1: output realised (2014-Year N cumulated)	Total
M04.1	rt for	03	03 - Number of actions/operations supported				P2	2A		OMMA(L173:L18
M04.2	rt for	03	03 - Number of actions/operations supported				P2	2A		0,00
M04.3	rt for	03	03 - Number of actions/operations supported				P2	2A		0,00
M04.4	rt for	03	03 - Number of actions/operations supported				P2	2A		0,00
		03	03 - Number of actions/operations supported out of which FI				P2	2A		0,00
M04.1	4.1 - support for	04	04 - Number of holdings/beneficiaries supported				P2	2A		0,00
M04.1	4.1 - support for	04	04 - Number of holdings/beneficiaries supported out of which FI				P2	2A		0,00
		02	02 - Total investment				P2	2A		0,00
M04.1	4.1 - support for	01	01 - Total public expenditure				P2	2A		0,00
M04.2	4.2 - support for	01	01 - Total public expenditure				P2	2A		0,00
M04.3	4.3 - support for	01	01 - Total public expenditure				P2	2A		0,00
M04.4	4.4 - support for	01	01 - Total public expenditure				P2	2A		0,00
		01	01 - Total public expenditure				P2	2A	=L292+L305+L318	0,00
		01	01 - Total public expenditure out of which FI				P2	2A		0,00

Per
4.1

FA
2A

Table D: Progress towards targets

Approved operations							Realised targets				
Priority code	Focus Area code	Ind. code	Measure code	SubMeasure code	SubMeasure code & desc.	Based on approved operations (2014-YEAR N)	Output indicator (based on realised, from tables B)	Priority code	Focus Area code	Ind. code	Based on completed Realised target*
P2	2A	O4	M04	M04.1	4.1 - support for investments in agricultural holdings		?'Table B1'!L238	P2	2A	T4	
P2	2B	O4	M04 or M06	M06.1 or M04.1	6.1 or 4.1			P2	2B	T5	
* data to be filled in in table D only when not available in Tables B											
data generated from tables B											
cell calculated from RDP in sfc2014											



D
target

Priority code	Ind. code	Indicators	Realised performance framework indicators (Year N)* (A)	Adjustment top ups (B)	from RDP Performance framework		
					Calculated achievement rate (YEAR N)** (A-B)/E	Milestones (D)	Targets 2023 (E)
P2	O1	Total Public Expenditure P2 (€)					
		Number of agriculture holdings with RDP support for investment in restructuring or modernisation (2A) + Number of agricultural holdings with RDP supported business development plan/investment for young farmers (2B)	=Table D'!H5+Table D'!H6				

*: data generated from tables B and D of the AIR

**: ratio calculated based on targets set in the RDP



cell calculated from RDP in sfc2014

F
milestone



Sistema semplificato o
reso semi-automatico?

Sistema complesso o
complicato?

Migliorare programmazione
e comunicare?

Come renderlo efficiente
(specifiche)?

Come renderlo efficace
(qualità)?

Come farlo parlare con altri
sistemi
(PAC, PUC,...)?

Valutazione?

Da personalizzare

✓ PER SAPERNE DI PIU'

✓ AREE TEMATICHE

✓ ARCHIVI

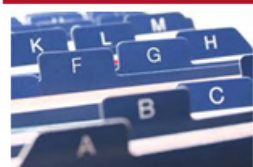
✓ SERVIZI

MONITORAGGIOeVALUTAZIONE

| SISTEMA NAZIONALE DI MONITORAGGIO | SISTEMA NAZIONALE DI VALUTAZIONE | MONITORAGGIO E VALUTAZIONE DELLA RETE | EUROPEAN EVALUATION NETWORK

Sei in: [Home](#) > [Rete Rurale Nazionale](#) > Raccolta di documenti utili al calcolo degli indicatori

Raccolta di documenti utili al calcolo degli indicatori e alla realizzazione delle RAE



In questa sezione sono resi disponibili i documenti di indirizzo comunitari e la relativa documentazione tecnica prodotta sia a livello comunitario che nazionale relativamente agli obblighi di monitoraggio e al calcolo degli indicatori nel quadro della Programmazione 2014-2020 dello

Sviluppo Rurale. È resa disponibile anche una specifica sezione che riporta le FAQ rivolte più frequentemente ai servizi della Commissione Europea, ai referenti della Rete Rurale Nazionale e al Mipaaf da parte delle amministrazioni nazionali e regionali responsabili dei PSR. Tale sezione verrà aggiornata periodicamente al fine di condividere le informazioni fra tutti coloro che sono a vario titolo coinvolti con la programmazione e l'attuazione dei PSR. Di seguito si riporta un elenco dei documenti principali, e scaricabili dalla sezione, distinti per i temi degli indicatori e delle relazioni annuali di avanzamento.

Il referente per tale attività è [Roberto Cagliero](#)

Documenti UE sul calcolo degli indicatori

22/03/16 - Complementary Result Indicator fiches for Pillar II - Giugno 2014

Autore: UE

22/03/16 - Impact indicator fiches (Annex to the Technical Handbook) Luglio 2014

Autore: UE

22/03/16 - RDP and target setting 2014-20 (Annex to the Technical Handbook) indicator plan 2015

Autore: UE

22/03/16 - Target/result indicator fiches for Pillar II (Annex to the Technical Handbook) Aprile 2015

Autore: UE

22/03/16 - RDP indicator plan (Excel tool) Luglio 2015

Consulta le nostre FAQ

08/07/15 - FAQ su "Piano degli indicatori e tabelle di monitoraggio"

Autore: RRN

26/06/15 - FAQ su Data items list for Pillar II Operations Database

Autore: RRN

26/06/15 - FAQ su Indicatori di risultato e target

Autore: RRN

Documenti utili per le RAE

23/03/16 - Q&As on AIR technical template and reporting on results - Dicembre 2015

Autore: UE

23/03/16 - SFC2014 EAFRD AIR technical guidance - Draft Febbraio 2016

<http://www.reterurale.it/flex/cm/pages/ServeBLOB.php/L/IT/IDPagina/15064>

I. Borri, B.Camaioni, R.Cagliero, N.D'Alicandro, R.Iacono, N.Rossi, A. Lapoli, S. Trione