



Data for monitoring and evaluation

GREXE, 17 June 2021

Legal basis

- Article 129 clarifies that the data is to be used for monitoring and evaluation only
- Article 137 of SPR and 99 of HRZ: Reference to *processed in aggregated form only* was dropped
- Evaluation = shared responsibility of MS and Commission
 - Elements of the evaluation system will be defined with MS => next GREX
- + legal basis foresees reporting obligations for the Commission
- + I.24 distribution of direct payments...

Scope of the data request

- Annex I – the data request by beneficiary and intervention – does not cover sectoral interventions, for which data reporting by intervention but aggregated at MS level
- The data request refers ONLY to CAP beneficiaries
- And to the ‘relevant’ data – link to the Strategic Plan and APR

Definitions

- We will issue guidelines for Data for Monitoring and Evaluation
- Aim is to follow same concepts as for APR and thus rely on indicator fiches, e.g. definition of 'categories', latitude left to MS, when direct and significant contribution.

Units involved // determined

- Units involved are collected for those interventions that actually contribute to the relevant result indicators (those identified by MS in CAP Strategic Plan)
- Area involved vs area determined:
 - The concept of area determined applies to interventions paid per ha: e.g. eco-scheme
 - The concept of area involved applies to an intervention paid per operation for which the area supported is to be reported in a result indicator. E.g. area restored in R.17.
- The same applies to LU, e.g. investment for welfare which can be paid per operation or per LU, in both cases the number of LU is to be reported.
- ‘Other units’ determined (other than operation, action, ha, LU) is linked to the output and the unit used for the unit amount (e.g. tree).

Area declared/determined?

- Area determined
 - CATS guidelines – C558: The quantity determined resulting from the administrative and/or on-the-spot checks defining respectively the basis of calculation in respect of area and animal related payments. As such, the number of payment entitlements for BPS (CS-21) and the limits set by the Member States for both the redistributive payment (CS-23) and young farmer scheme (CS-25) need to be taken into consideration.
- Use instead the area under commitment or the area where conditions are met, i.e. area declared (net claimed)
- Area paid = for output paid by intervention/unit amount for clearance
- For aggregates and result indicators: area in 'full', area under commitment

Beneficiary

- Beneficiary is a young farmer = Beneficiary < age limit set by MS (and not whether s/he receives the complementary income support for young farmers)
- Beneficiary characteristics (e.g. Natura 2000, NVZ)
 - NOT relevant for all beneficiaries, we will precise when relevant (e.g. IACS interventions)
 - only a Yes/No question.

Beneficiary location

- LAU (Nuts classification) vs the address currently
- There are two options.
- Any preference?

Location of the main agricultural building of the farm (livestock farms: where the livestock is located; crop and mixed farms: the main building of the holding, which is usually located close to the agricultural activities).

Prevalent location, based on the majority of the holding areas by commune or geographical delimitation (e.g. attribute the farm holding to the commune or to Natura 2000 based on the majority of the holding its areas)

Date of submission – MS preferences

- After the APR: SI, ES, DE, EE, SE (if paid)
- At the same time as the APR: FR
- Before the APR: SE (if claimed)
- Timing = f(decision on what is to be reported): BE

Reporting by FY or CY – MS preference

- Financial year: SI, FR, DE
- Claim/Calendar year: LU, EE
- Claim year - for IACS measures and by Financial year - for non-IACS measures: IT, BE
- By financial year (if data requested is for paid payment claims) or by Claim year (if data requested is for payment claim): SE

Thank you



© European Union 2020

Unless otherwise noted the reuse of this presentation is authorised under the [CC BY 4.0](https://creativecommons.org/licenses/by/4.0/) license. For any use or reproduction of elements that are not owned by the EU, permission may need to be sought directly from the respective right holders.

Slide xx: [element concerned](#), source: [e.g. Fotolia.com](#); Slide xx: [element concerned](#), source: [e.g. iStock.com](#)

